



Item 8.01 Other Events.

On January 10, 2017, Cheniere Energy, Inc. (the “Company”) filed a prospectus supplement relating to the offer and sale, from time to time, by certain selling stockholders of up to an aggregate of 3,011,177 shares of common stock, par value \$0.003 per share, of the Company (the “Selling Stockholder Shares”). Filed herewith as Exhibit 5.1 is the opinion of Andrews Kurth Kenyon LLP relating to the Selling Stockholder Shares.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

Exhibit

Number Description

5.1 Opinion of Andrews Kurth Kenyon LLP

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: January 10, 2017 By: /s/ Michael J. Wortley  
Name: Michael J. Wortley  
Title: Executive Vice President and  
Chief Financial Officer

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EXHIBIT INDEX

Exhibit

Number Description

5.1 Opinion of Andrews Kurth Kenyon LLP