

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW
Form FWP
January 29, 2008

Filed pursuant to Rule 433
Registration No. 333-141071

Wachovia Corporation

\$2,500,000,000 5.75% Notes due February 1, 2018

Issuer:	Wachovia Corporation	
Principal Amount:	\$2,500,000,000	
Trade Date:	January 28, 2008	
Settlement Date:	January 31, 2008	
Maturity Date:	February 1, 2018	
Coupon:	5.75%	
Price to Public:	99.572%	
Gross Spread:	0.45%	
Gross Spread (\$):	\$11,250,000	
Net Proceeds to Company:	\$2,478,050,000	
1st Coupon Payment Date:	August 1, 2008	
Coupon Payment Dates:	February 1 / August 1	
Day Count Basis:	30 / 360	
CUSIP / ISIN:	92976WBH8 / US92976WBH88	
Sole Book-Running Lead Manager:	Wachovia Capital Markets, LLC	\$ 2,275,000,000
Co-Managers:	Barclays Capital Inc.	\$ 37,500,000
	BB&T Capital Markets, a division of Scott & Stringfellow, Inc.	\$ 37,500,000
	Loop Capital Markets, LLC	\$ 37,500,000
	Muriel Siebert & Co., Inc.	\$ 37,500,000
	Samuel A. Ramirez & Company, Inc.	\$ 37,500,000
	Sandler O'Neill & Partners, L.P.	\$ 37,500,000

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-326-5897 or you may e-mail a request to syndicate.ops@wachovia.com.