

CATERPILLAR INC  
Form 8-K  
April 24, 2018

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549

FORM 8-K  
Current Report  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest  
event reported): April 24, 2018

CATERPILLAR INC.

(Exact name of registrant as  
specified in its charter)

Delaware

(State or other jurisdiction of  
incorporation)

1-768-37-0602744

(Commission  
File No.)  
Number)

510

Lake

Cook

Road,

Suite

100,60015

Deerfield,  
Illinois  
(Zip Code)

(Address

of

principal

executive

offices)

Registrant's telephone number,  
including area code: (224)

551-4000

Former name or former address, if  
changed since last report: N/A

Check the appropriate box below if  
the Form 8-K filing is intended to  
simultaneously satisfy the filing  
obligation of the registrant under  
any of the following provisions:

Written communications  
pursuant to Rule 425 under the  
 Securities Act (17 CFR  
230.425)

Soliciting material pursuant to  
Rule 14a-12 under the  
 Exchange Act (17 CFR  
240.14a-12)

Pre-commencement  
communications pursuant to  
 Rule 14d-2(b) under the  
Exchange Act (17 CFR  
240.14d-2(b))

Pre-commencement  
communications pursuant to  
 Rule 13e-4(c) under the  
Exchange Act (17 CFR  
240.13e-4(c))

Indicate by check mark whether  
the registrant is an emerging  
growth company as defined by  
Rule 405 of the Securities Act  
of 1933 (§ 230.405 of this  
chapter) or Rule 12b-2 of the  
Securities Exchange Act of  
1934 (§240.12b-2 of this  
chapter).

Emerging growth company

If an emerging growth  
company, indicate by check  
mark if the registrant has  
elected not to use the extended  
transition period for complying   
with any new or revised  
financial accounting standards  
provided pursuant to Section  
13(a) of the Exchange Act.

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Item 2.02. Results of Operations and Financial Condition.

On April 24, 2018, Caterpillar Inc. issued a press release reporting its financial results for the first quarter ended March 31, 2018. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated into this Item 2.02 by reference.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished in accordance with the provisions of General Instruction B.2 of Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is furnished as an exhibit to this report:

99.1 Caterpillar Inc. press release dated April 24, 2018

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