
Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On October 8, 2014, Mr. Stuart L. Levenick and Mr. Steven H. Wunning, both Group Presidents of Caterpillar Inc. (the “Company”), notified the Company that they would be retiring from the Company in early 2015.

As of the date of this Current Report on Form 8-K, the Company has not entered into any material plan, contract or arrangement to which either Mr. Levenick or Mr. Wunning is a party or in which either person participates, or any material amendment thereof, in connection with such retirement.



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

October 14, 2014

By: /s/James B. Buda
James B. Buda
Executive Vice President, Law and Public Policy