

Bellerophon Therapeutics, Inc.  
Form POS EX  
November 23, 2016

As filed with the Securities and Exchange Commission on November 23, 2016

**Registration No. 333-214230**

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**POST-EFFECTIVE  
AMENDMENT NO. 1  
TO  
FORM S-1**

**REGISTRATION STATEMENT**

***UNDER***

***THE SECURITIES ACT OF 1933***

**Bellerophon Therapeutics, Inc.**

**(Exact Name of Registrant as Specified in Its Charter)**

<b>Delaware</b>	<b>2834</b>	<b>47-3116175</b>
<b>(State or Other Jurisdiction of Incorporation or Organization)</b>	<b>(Primary Standard Industrial Classification Code Number)</b>	<b>(I.R.S. Employer Identification Number)</b>

**184 Liberty Corner Road, Suite 302**

**Warren, New Jersey 07059**

**(908) 574-4770**

**(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)**

**Fabian Tenenbaum**

**Chief Executive Officer**

**Bellerophon Therapeutics, Inc.**

**184 Liberty Corner Road, Suite 302**

**Warren, New Jersey 07059**

**(908) 574-4770**

**(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)**

*Copies to:*

**Kenneth R. Koch, Esq.**

**Jeffrey P. Schultz, Esq.**

**Joseph A. Smith, Esq.**

**Mintz, Levin, Cohn, Ferris, Ellenoff Grossman & Schole LLP  
Glovsky and Popeo, P.C.**

**1345 Avenue of the Americas**

**Chrysler Center**

**New York, NY 10105**

**666 Third Avenue**

**New York, NY 10017**

**(212) 370-1300**

**(212) 935-3000**

**Approximate date of commencement of proposed sale to the public:**

As soon as practicable after the effective date of this registration statement.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, as amended (the "Securities Act"), check the following box. x

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If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. x (File No. 333-214230)

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer " Accelerated filer "  
Non-accelerated filer " (Do not check if a smaller reporting company) Smaller reporting company x

This post-effective amendment shall become effective upon filing with the Securities and Exchange Commission in accordance with Rule 462(d) under the Securities Act of 1933, as amended.

**EXPLANATORY NOTE**

This Post-Effective Amendment No. 1 (this "Amendment") relates to the Registrant's Registration Statement on Form S-1 (File No. 333-214230), as amended, declared effective on November 22, 2016 by the Securities and Exchange Commission. The Registrant is filing this Amendment for the sole purpose of replacing Exhibit 5.1 to the Registration Statement. This Amendment does not modify any provision of Part I or Part II of the Registration Statement other than Item 16(a) of Part II as set forth below.

**PART II**  
**INFORMATION NOT REQUIRED IN PROSPECTUS**

**Item 16. Exhibits and financial statement schedules.**

(a) Exhibits.

<b>Exhibit Number</b>	<b>Description of Document</b>
5.1	Opinion of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.
24.1(a)	Power of Attorney (incorporated by reference to the signature page of the Registrant's Registration Statement on Form S-1, filed with the SEC on October 25, 2016)

**SIGNATURES**

Pursuant to the requirements of the Securities Act, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warren, New Jersey, on the 23<sup>rd</sup> day of November, 2016.

**BELLEROPHON  
THERAPEUTICS, INC.**

By: /s/ Fabian Tenenbaum  
Fabian Tenenbaum

*Chief Executive Officer*

Pursuant to the requirements of the Securities Act, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<b>Signature</b>	<b>Title</b>	<b>Date</b>
/s/ Fabian Tenenbaum Fabian Tenenbaum	Chief Executive Officer (Principal Executive Officer and Principal Financial Officer)	November 23, 2016
/s/ Jonathan M. Peacock Jonathan M. Peacock	Chairman	November 23, 2016
By: /s/ Naseem Amin* Naseem Amin	Director	November 23, 2016
By: /s/ Scott Bruder* Scott Bruder	Director	November 23, 2016
By: /s/ Mary Ann Cloyd* Mary Ann Cloyd	Director	November 23, 2016
By: /s/ Matthew Holt* Matthew Holt	Director	

Matthew Holt		November 23, 2016
By: /s/ Jens Luehring*	Director	November 23, 2016
Jens Luehring		
By: /s/ Andre V. Moura*	Director	November 23, 2016
Andre V. Moura		
By: /s/ Daniel Tassé*	Director	November 23, 2016
Daniel Tassé		
By: /s/ Adam Weinstein*	Director	November 23, 2016
Adam Weinstein		
* Pursuant to Power of Attorney		
By: /s/ Fabian Tenenbaum		
Fabian Tenenbaum		

**EXHIBIT INDEX**

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