Ascena Retail Group, Inc.

Form 3

January 25, 2016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

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Estimated average burden hours per

SECURITIES

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

(Print or Type Responses)

1. Name and Address of Reporting Person *

Holloway Duane D

(Last) (First) (Middle) Statement

(Month/Day/Year)

01/18/2016

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Ascena Retail Group, Inc. [ASNA]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

SVP & General Counsel

Filed(Month/Day/Year)

C/O ASCENA RETAIL GROUP, INC., 933

MACARTHUR BOULEVARD

(Street)

Director _X__ Officer (give title below) (specify below)

10% Owner Other

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person

5. If Amendment, Date Original

4. Nature of Indirect Beneficial

Form filed by More than One Reporting Person

MAHWAH, NJÂ 07430

(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

0

3. Ownership Form:

Ownership (Instr. 5)

Â

Direct (D) or Indirect (I)

(Instr. 5)

Common

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

D

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. 5. Ownership Conversion or Exercise Form of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Price of Derivative Derivative Security:

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Date	Expiration	Title	Amount or	Security	Direct (D)
Exercisable	Date		Number of		or Indirect
			Shares		(I)
					(Instr 5)

Reporting Owners

Reporting Owner Name / Address	Relationships			
- topo only o made i tumo / i tumo o	Director	10% Owner	Officer	Other
Holloway Duane D C/O ASCENA RETAIL GROUP, INC. 933 MACARTHUR BOULEVARD MAHWAH. NJ 07430	Â	Â	SVP & General Counsel	Â

Signatures

Mary Beth Riley, by Power of Attorney 01/25/2016

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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Remarks:

EXHIBIT LIST: EX-24 Power of Attorney Duane D. Holloway

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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