

Rockdale Resources Corp
 Form 4
 August 13, 2013

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
WILBER RICK

(Last) (First) (Middle)

10360 KESTREL STREET

(Street)

PLANTATION, FL 33324

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
 Rockdale Resources Corp [BBLB]

3. Date of Earliest Transaction (Month/Day/Year)
 05/23/2012

4. If Amendment, Date Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
 ___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing (Check Applicable Line)
 ___X___ Form filed by One Reporting Person
 ___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock, par value \$0.001 per share	05/23/2012		P		250,000	A	\$ 0.7 1,350,000
Common Stock, par value \$0.001 per share	07/30/2012		P		100,000	A	\$ 0.01 1,450,000
Common Stock, par	07/30/2012		P		50,000	A	\$ 0.01 1,500,000

value
\$0.001 per
share

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)			6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)
					V	(A)	(D)	Date Exercisable	Expiration Date	
6% Convertible Secured Promissory Note	\$ 0.3	06/17/2013		P		\$ 350,000 (1)		06/17/2013	06/17/2016	Common Stock
Common Stock Warrant (right to buy)	\$ 0.8	06/17/2013		P		1,000,000		06/17/2013	06/17/2023	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
WILBER RICK 10360 KESTREL STREET PLANTATION, FL 33324		X		

Signatures

Rick Wilber 08/08/2013

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The Note bears interest at an annual rate equal to 6% per annum, and is convertible at the option of Mr. Wilber. The number of shares of common stock to be issued upon exercise of the Note is equal to the quotient obtained by dividing (a) the aggregate outstanding principal and interest on the Note by (b) \$0.30, subject to certain limitations and adjustments set forth under the Note.

(2) On June 17, 2013, Mr. Wilber entered into a Convertible Secured Note and Warrant Purchase Agreement pursuant to which Mr. Wilber purchased from the Issuer, for aggregate consideration of \$350,000, a convertible secured promissory note in the principal amount of \$350,000 and a warrant to acquire 1,000,000 shares of Common Stock at an exercise price of \$0.80 per share. The Warrant may be exercised at the option of Mr. Wilber for cash or on a cashless basis until June 17, 2023.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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