

LENNAR CORP /NEW/
Form 8-K
November 05, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934
November 4, 2013
Date of Report (Date of earliest event reported)

LENNAR CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|-------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation) | 1-11749 (Commission File Number) | 95-4337490 (IRS Employer Identification No.) |
| 700 Northwest 107 th Avenue, Miami, Florida 33172 (Address of principal executive offices) (Zip Code) | | |
| (305) 559-4000 (Registrant's telephone number, including area code) | | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On November 4, 2013, Lennar Corporation issued a press release announcing that its wholly-owned subsidiaries, Rialto Holdings, LLC (“Rialto”) and Rialto Corporation, intend to offer \$250 million aggregate principal amount of senior notes, which will initially be guaranteed by most of Rialto's 100% owned subsidiaries. A copy of the press release is filed hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description of Document |
|-------------|-------------------------|
|-------------|-------------------------|

| | |
|------|---|
| 99.1 | Press Release issued by Lennar Corporation on November 4, 2013. |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 5, 2013

Lennar Corporation

By: /s/ Mark Sustana

Name: Mark Sustana

Title: General Counsel and Secretary