

HELIX ENERGY SOLUTIONS GROUP INC

Form 8-K

September 19, 2007

Item 7.01 Regulation FD Disclosure.

On September 18, 2007, a representative of Helix Energy Solutions Group, Inc. (Helix) will make a presentation at the Pritchard Capital Conference in Dallas, Texas. The presentation materials to be delivered at the conference are attached hereto as Exhibit 99.1 and incorporated by reference herein. The presentation materials will also be posted in the Investor Relations section of Helix s website, www.helixesg.com.

This information is not deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (Exchange Act), or otherwise subject to the liabilities of that section, and such information is not incorporated by reference into any registration statements or other document filed under the Securities Act of 1933, as amended (Securities Act), or the Exchange Act, regardless of the general incorporation language contained in such filing, except as shall be expressly set forth by specific reference to this filing.

Item 9.01 Financial Statements and Exhibits.

(c) *Exhibits.*

| Number | Description |
|--------|--|
| 99.1 | Pritchard Capital Conference Presentation. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 18, 2007

HELIX ENERGY SOLUTIONS GROUP, INC.

By: /s/ A. WADE PURSELL

A. Wade Pursell
Executive Vice President and Chief Financial Officer

Index to Exhibits

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|----------------|--|
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