

KANSAS CITY SOUTHERN
Form 8-K
April 07, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

April 1, 2005

Kansas City Southern

(Exact name of registrant as specified in its charter)

Delaware

1-4717

44-0663509

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

427 West 12th Street, Kansas City, Missouri

64105

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

816-983-1303

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

Kansas City Southern ("KCS", "the Company") announced on April 1, 2005, that its majority owned subsidiary, TFM, is commencing a cash tender offer for any and all outstanding \$443,500,000 aggregate principal amount of 11.75% Senior Discount Debentures due 2009 (the "Notes") on the terms and subject to the conditions set forth in TFM's Offer to Purchase and Consent Solicitation Statement dated April 1, 2005. See the press release attached hereto as Exhibit 99.1 for additional information.

Item 9.01. Financial Statements and Exhibits.

Press Release issued by Kansas City Southern dated April 1, 2005 entitled "KCS Announces TFM Note Tender Offer and Consent Solicitation" is attached hereto as exhibit 99.1.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Kansas City Southern

April 7, 2005

By: James S. Brook

Name: James S. Brook

Title: Vice President and Comptroller (Principal Accounting Officer)

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Exhibit Index

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Press Release issued by Kansas City Southern dated April 1, 2005 entitled "KCS Announces TFM Note Tender Offer and Consent Solicitation". |