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ODYSSEY MARINE EXPLORATION INC

Form 424B3

November 29, 2005

Filed Pursuant to Rule 424(b) (3)
File No. 333-117153

ODYSSEY MARINE EXPLORATION, INC.

SUPPLEMENT NO. 2 DATED NOVEMBER 29, 2005
TO PROSPECTUS DATED AUGUST 19, 2004

A number of the selling shareholders transferred warrants to other persons who exercised those warrants. As a result, the names of some of the selling shareholders and number of shares being offered are updated as set forth below. The numbers of shares offered reflects warrant exercises but does not reflect any sales that may have already been made by selling shareholders pursuant to the prospectus dated August 19, 2004.

Selling Shareholder	Ownership Before Offering		
	Number of Shares Currently Held to be Offered	Shares Issuable on Exer- cise of Warrants	Shares Offered
Theodore W. and Gina M. Cannarozzi UBS Financial Services, Inc. f/b/o Neal J. Fink IRA	261,000	-0-	261,000
Christopher & Company Ltd. Delaware Charter FBO	72,000	-0-	72,000
Joseph D. Freedman IRA	100,000	-0-	100,000
Estelle A. Freedman IRA Account	60,000	-0-	60,000
John Fressie	28,000	-0-	28,000
Nelda D. Norbom Revocable Trust dated 4/25/00	80,000	-0-	80,000
Wachovia Bank C/F			
George E. Lackman, Jr., IRA(5)	100,000	-0-	100,000
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Ronald J. Morrnick and Enolia Ann Morrnick, JT TEN	20,000	-0-	20,000
Ronald J. Morrnick and Enolia Ann Morrnick, Tenants by the Entireties	70,000	-0-	70,000
Sawyer Family Partners, Ltd.	50,000	-0-	50,000
Jon D. Sawyer	50,000	-0-	50,000
David G. Timba Revocable Trust DTD 1/29/1981	50,000	-0-	50,000
David G. Timba	50,000	-0-	50,000
Margit Besseney Williams Revocable Trust dated 7/7/95	74,999	-0-	74,999
Brooke Williams TTEE, Brooke Williams Revocable Trust	58,333	-0-	58,333