

CASSIDY KATHRYN A
 Form 4
 May 05, 2011

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 CASSIDY KATHRYN A

2. Issuer Name and Ticker or Trading Symbol
 GENERAL ELECTRIC CO [GE]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director ____ 10% Owner
 Officer (give title below) ____ Other (specify below)
 Senior Vice President

(Last) (First) (Middle)

 GENERAL ELECTRIC
 COMPANY, 3135 EASTON
 TURNPIKE

 (Street)

3. Date of Earliest Transaction
 (Month/Day/Year)
 05/03/2011

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 ____ Form filed by More than One Reporting Person

FAIRFIELD, CT 06828

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)	
				(A) or (D)	Price			
				Code	V	Amount		
Common Stock	05/01/2011		M		2,500	A	\$ 0 152,362	D
Common Stock	05/01/2011		F		1,074	D	\$ 20.56 151,288	D
Common Stock	05/01/2011		M		834	A	\$ 0 152,122	D
Common Stock	05/01/2011		F		359	D	\$ 20.56 151,763	D

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Common Stock	05/01/2011	M	2,917	A	\$ 0	154,680	D	
Common Stock	05/01/2011	F	1,253	D	\$ 20.56 <u>(1)</u>	153,427	D	
Common Stock	05/01/2011	M	2,084	A	\$ 0	155,511	D	
Common Stock	05/01/2011	F	896	D	\$ 20.56 <u>(1)</u>	154,615	D	
Common Stock						32,578	I	By trust
Common Stock						1,680	I	401(k)
Common Stock						98	I	by family

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Restricted Stock Units	<u>(2)</u>	05/01/2011		M	2,500	05/01/2011	05/01/2011	Common Stock	2,500
Restricted Stock Units	<u>(2)</u>	05/01/2011		M	834	05/01/2011	05/01/2011	Common Stock	834
Restricted Stock	<u>(2)</u>	05/01/2011		M	2,917	05/01/2011	05/01/2011	Common Stock	2,917

Units

Restricted Stock Units	(2)	05/01/2011	M	2,084	05/01/2011	05/01/2011	Common Stock	2,084
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
CASSIDY KATHRYN A GENERAL ELECTRIC COMPANY 3135 EASTON TURNPIKE FAIRFIELD, CT 06828			Senior Vice President	

Signatures

Eliza Fraser on behalf of Kathryn A. Cassidy	05/05/2011
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The price was calculated using the market price on April 29, 2011 and May 2, 2011.
- (2) 1 for 1

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.