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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION
(Registrant)

Date: April 9, 2001

By: /s/ Charles W. Scharf

Title: Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number -----	Description of Exhibits -----
99(a)	Registrant's and Wachovia Corporation's April 9, 2001 joint press release announcing Registrant's agreement to purchase Wachovia Corporation's consumer credit card receivables portfolio.
99(b)	Bank One Fact Sheet on Wachovia Credit Card Transaction

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