MINDBODY, Inc. Form 3

June 18, 2015

## FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

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response...

January 31, 2005

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**SECURITIES** 

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

**Â** Institutional Venture Partners XIII, L.P.

> (Last) (First) (Middle)

3000 SAND HILL ROAD, Â BUILDING 2, SUITE 250

(Street)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Statement

(Month/Day/Year) 06/18/2015

MINDBODY, Inc. [MB]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

Director \_\_X\_\_ 10% Owner Officer

Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line)

> Form filed by One Reporting Person

\_X\_ Form filed by More than One

Reporting Person

MENLO PARK. CAÂ 94025

(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Common Stock (1) 1,074,400 Ι See footnote (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and 3. Title and Amount of **Expiration Date** (Month/Day/Year)

Securities Underlying **Derivative Security** 

Conversion or Exercise

Ownership Form of (Instr. 5)

6. Nature of Indirect Beneficial Ownership

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Series F Preferred Stock	(3)	(3)	Common Stock (1)	1,762,015	\$ <u>(3)</u>	I	See footnote (2)
Series G Preferred Stock	(4)	(4)	Common Stock (1)	368,950	\$ <u>(4)</u>	I	See footnote (2)

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
reprining a what I what of	Director	10% Owner	Officer	Other	
Institutional Venture Partners XIII, L.P. 3000 SAND HILL ROAD BUILDING 2, SUITE 250 MENLO PARK, CA 94025	Â	ÂX	Â	Â	
Institutional Venture Management XIII, LLC 3000 SAND HILL ROAD BUILDING 2, SUITE 250 MENLO PARK, CA 94025	Â	ÂX	Â	Â	
Chaffee Todd C 3000 SAND HILL ROAD BUILDING 2, SUITE 250 MENLO PARK, CA 94025	Â	ÂΧ	Â	Â	
FOGELSONG NORMAN A 3000 SAND HILL ROAD BUILDING 2, SUITE 250 MENLO PARK, CA 94025	Â	ÂX	Â	Â	
Harrick Stephen J 3000 SAND HILL ROAD BUILDING 2, SUITE 250 MENLO PARK, CA 94025	Â	ÂX	Â	Â	
Miller J Sanford 3000 SAND HILL ROAD BUILDING 2, SUITE 250 MENLO PARK, CA 94025	Â	ÂX	Â	Â	
Phelps Dennis B 3000 SAND HILL ROAD BUILDING 2, SUITE 250 MENLO PARK, CA 94025	Â	ÂX	Â	Â	

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## **Signatures**

/s/ Chris Esqueda, 06/18/2015 Attorney-in-Fact

\*\*Signature of Reporting Person Date

/s/ Chris Esqueda, 06/18/2015

Attorney-in-Fact

\*\*Signature of Reporting Person Date

/s/ Chris Esqueda,

06/18/2015 Attorney-in-Fact

\*\*Signature of Reporting Person Date

/s/ Chris Esqueda,

06/18/2015 Attorney-in-Fact

\*\*Signature of Reporting Person Date

/s/ Chris Esqueda, 06/18/2015 Attorney-in-Fact

\*\*Signature of Reporting Person Date

/s/ Chris Esqueda,

06/18/2015 Attorney-in-Fact

\*\*Signature of Reporting Person Date

/s/ Chris Esqueda, 06/18/2015 Attorney-in-Fact

\*\*Signature of Reporting Person Date

### **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each share of Common Stock shall be reclassified into one share of Class B Common Stock immediately prior to the completion of the Issuer's initial public offering of Class A Common Stock.
  - The shares are held of record by Institutional Venture Partners XIII, L.P. ("IVP XIII"). Institutional Venture Management XIII LLC ("IVM XIII") is the general partner of IVP XIII. Todd C. Chaffee, Norman A. Fogelsong, Stephen J. Harrick, J. Sanford Miller and
- (2) Dennis B. Phelps, as the managing directors of IVM XIII, share voting and dispositive power with respect to the shares held by IVP XIII. Each of these reporting individuals disclaims beneficial ownership of the securities reported herein, except to the extent of his respective pecuniary interest therein.
- The Series F Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the (3) consummation of the Issuer's initial public offering, all shares of Series F Preferred Stock will be converted into shares of Common Stock of the Issuer.
- The Series G Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the (4) consummation of the Issuer's initial public offering, all shares of Series G Preferred Stock will be converted into shares of Common Stock of the Issuer.



### **Remarks:**

Exhibit 24 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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