Summit Materials, Inc. Form 3 March 12, 2015

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

response...

3235-0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

January 31, Expires:

2005 Estimated average burden hours per

OMB APPROVAL

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

Hill Thomas W.

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

03/12/2015

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Summit Materials, Inc. [SUM]

4. Relationship of Reporting

Filed(Month/Day/Year)

Person(s) to Issuer

(Check all applicable)

C/O SUMMIT MATERIALS, INC., 1550 WYNKOOP STREET, 3RD FLOOR

(Street)

X Director 10% Owner _X_ Officer Other

(give title below) (specify below) President and CEO

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

5. If Amendment, Date Original

Person

Form filed by More than One

Reporting Person

DENVER, COÂ 80202

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial Ownership

(Instr. 5) Form:

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and **Expiration Date**

(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

5. 4 Conversion or Exercise

6. Nature of Indirect Ownership Beneficial Ownership Form of

(Instr. 5)

(Instr. 4) Title

Date Expiration Exercisable Date

Amount or Number of

Price of Derivative Security: Derivative Security Direct (D)

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				Shares		or Indirect (I) (Instr. 5)	
LP Units of Summit Materials Holdings L.P.	(1)	(1)	Common Stock	318,994	\$ <u>(1)</u>	D	Â
LP Units of Summit Materials Holdings L.P.	(1)	(1)	Common Stock	1,266,265	\$ <u>(1)</u>	I	See Footnote (2)
Warrants	(3)	03/11/2025	Common Stock	29,463	\$ 18	D	Â
Options (right to buy)	(4)	03/11/2025	Common Stock	559,181	\$ 18	D	Â
Options (right to buy)	(5)	03/11/2025	Common Stock	726,933	\$ 18	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
Fg	Director	10% Owner	Officer	Othe		
Hill Thomas W.						
C/O SUMMIT MATERIALS, INC.	ÂΧ	â	President and CEO	â		
1550 WYNKOOP STREET, 3RD FLOOR	АЛ	A	A Flesidelli alid CEO	A		
DENVER, CO 80202						

Signatures

/s/ Anne Lee Benedict, as Attorney-in-Fact

03/12/2015

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - Pursuant to the terms of an exchange agreement, dated as of March 11, 2015, the limited partnership units of Summit Materials
- (1) public offering (subject to the terms of the exchange agreement and vesting requirements, including certain vesting events more fully described in the Issuer's Registration Statement on Form S-1 (File No. 333-201058)) for shares of the issuer's Class A common stock on a one-for-one basis.

Holdings L.P. ("LP Units") reported herein are exchangeable from and after the first anniversary of the closing of the issuer's initial

- (2) Reflects securities held by a trust for the benefit of Mr. Hill's family, for which Mr. Hill's spouse serves as trustee.
- (3) The warrants are exercisable beginning on the first anniversary of the closing of the issuer's initial public offering.
- (4) The options vest in four equal annual installments beginning on March 11, 2016.
- (5) The options vest upon the achievement of certain vesting events more fully described in the Issuer's Registration Statement on Form S-1 (File No. 333-201058).

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Remarks:

The Reporting Person disclaims beneficial ownership of the securities reported herein as indirectly ben

Exhibit 24 - Power of Attorney

Reporting Owners 2

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Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.