

Edgar Filing: Lloyds Banking Group plc - Form 424B3

Lloyds Banking Group plc
Form 424B3
January 21, 2009

January 21, 2008

SECURITIES & EXCHANGE COMMISSION
450 Fifth Street, NW
Washington, DC 20549

Attn.: Document Control

RE: American Depositary Shares
evidenced by One (1) American
Depositary Receipts
representing Four (4) Ordinary
Shares of Lloyds TSB Group
plc
(Form F-6 File No. 333-155168)

Ladies and Gentlemen:

Pursuant to Rule 424(b)(3) under the Securities Act of 1933, as amended, on behalf of The Bank of New York, as Depositary for securities against which American Depositary Receipts are to be issued, we attach a copy of the new prospectus (Prospectus) reflecting the change in name to Lloyds Banking Group plc of Four (4) Ordinary share represented by one American Depositary Share (the Ratio).

As required by Rule 424(e), the upper right hand corner of the Prospectus cover page has a reference to Rule 424(b)(3) and to the file number of the registration statement to which the Prospectus relates.

Pursuant to Section III B of the General Instructions to the Form F-6 Registration Statement, the Prospectus consists of the ADR certificate with revised name change for Lloyds TSB Group.

The Prospectus has been revised to reflect the new name from Lloyds TSB Group to Lloyds Banking Group plc

Effective January 20, 2009 the Companys Name Changed To Lloyds Banking Group plc

Please contact me with any questions or comments at 212 815-8257

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Robert Goad
Vice President
The Bank of New York Mellon - ADR
Division
Encl.

CC: Paul Dudek, Esq. (Office of
International Corporate Finance)

Depository Receipts
101 Barclay Street 22nd Floor West, New York, NY 10286