BROOKFIELD ASSET MANAGEMENT INC.

Form 6-K September 14, 2012

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of September, 2012 Commission File Number: 033-97038

BROOKFIELD ASSET MANAGEMENT INC.

(Translation of registrant's name into English)

Brookfield Place

Suite 300 181 Bay Street, P.O. Box 762 Toronto, Ontario, Canada M5J 2T3 (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

·				•
	Form 20-F	0	Form 40-F	X
· ·	he registrant is Regulation S-		_	Form 6-K in paper as permitted by):
· ·	he registrant is Regulation S-		_	Form 6-K in paper as permitted by):
•	_			ned in this Form, the registrant is also thereby (b) under the Securities Exchange Act of 1934
	Yes	o	No	x
If "Yes" is marked, indicate below the	e file number a	assigne 	d to the re	egistrant in connection with Rule 12g3-2(b): 82

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INCORPORATION BY REFERENCE

The Form 6-K of Brookfield Asset Management Inc. dated September 7, 2012 and the exhibit thereto are hereby incorporated by reference as exhibits to Brookfield Asset Management Inc.'s registration statement on Form F-9 (File No. 333-112049).

EXHIBIT LIST

Exhibit

99.1 BROOKFIELD ANNOUNCES REDEMPTION OF C\$350 MILLION PRINCIPAL AMOUNT OF 8.95% NOTES DUE JUNE 2, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BROOKFIELD ASSET MANAGEMENT INC.

Date: September 13, 2012 By: /s/ B. D. Lawson

Name: B. D. Lawson

Title: Managing Partner & CFO