

CONTANGO OIL & GAS CO
Form SC 13D
June 13, 2018

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

SCHEDULE 13D

(Rule 13d-101)

Under the Securities Exchange Act of 1934

Contango Oil & Gas Company

(Name of Issuer)

Common Stock, 0.04 par value

(Title of Class of Securities)

21075N204

(CUSIP Number)

Jennifer Terrell

Chief Financial Officer

Goff Capital, Inc.

500 Commerce Street, Ste 700

Fort Worth, Texas 76102

(817) 509.3958

(Name, Address and Telephone Number of Person

Authorized to Receive Notices and Communications)

With a copy to:

Robert Robbins

Pillsbury Winthrop Shaw Pittman, LLP

1200 Seventeenth Street, NW

Washington, DC 20036

June 5, 2018

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box ☐.

Note. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* Rule 13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1 NAME OF REPORTING PERSONS

John C. Goff

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

USA

7 SOLE VOTING POWER

NUMBER OF

4,701,380

SHARES

8 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

EACH

REPORTING

PERSON

-0-

9 SOLE DISPOSITIVE POWER

WITH

4,701,380

10 SHARED DISPOSITIVE POWER

-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,701,380

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

18.3%

14 TYPE OF REPORTING PERSON

IN

1 NAME OF REPORTING PERSONS

Goff MCF Partners, LP 82-1636851
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)
 3 SEC USE ONLY

4 SOURCE OF FUNDS

WC
 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Texas
 7 SOLE VOTING POWER

NUMBER OF
 3,281,578
 SHARES 8 SHARED VOTING POWER

BENEFICIALLY
 OWNED BY
 EACH
 REPORTING
 PERSON 9 -0-
 SOLE DISPOSITIVE POWER

WITH
 3,281,578
 10 SHARED DISPOSITIVE POWER

-0-
 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,281,578

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

12.8%

14 TYPE OF REPORTING PERSON

PN

1 NAME OF REPORTING PERSONS

Goff Capital, Inc. 75-2662553
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)
3 SEC USE ONLY

4 SOURCE OF FUNDS

AF
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

TEXAS
7 SOLE VOTING POWER

NUMBER OF
3,311,578
8 SHARED VOTING POWER
SHARES

BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
-0-
9 SOLE DISPOSITIVE POWER

WITH
3,311,578
10 SHARED DISPOSITIVE POWER

-0-
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,311,578

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

12.9%

14 TYPE OF REPORTING PERSON

CO

1 NAME OF REPORTING PERSONS

John C. Goff 2010 Family Trust 27-6940537
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)
 3 SEC USE ONLY

4 SOURCE OF FUNDS

WC
 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

TEXAS
 7 SOLE VOTING POWER

NUMBER OF
 4,693,330
 SHARES 8 SHARED VOTING POWER

BENEFICIALLY
 OWNED BY
 EACH
 REPORTING
 PERSON 9 -0-
 SOLE DISPOSITIVE POWER

WITH
 4,693,330
 10 SHARED DISPOSITIVE POWER

-0-
 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,693,330

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

18.2%

14 TYPE OF REPORTING PERSON

OO

The following constitutes the Schedule 13D (the Schedule 13D) filed by the undersigned.

Item 1. Security and Issuer.

The name of the issuer is Contango Oil & Gas (the Issuer), a Houston, Texas based, independent energy company. The address of the issuer's office is 717 Texas Ave., Suite 2900, Houston, Texas 77002. This Statement relates to the Issuer's common stock, 0.04 par value (the Common Stock).

Item 2. Identity and Background.

This statement is being filed by:

- i. Goff MCF Partners, LP (***Goff MCF***), a Texas limited partnership, with respect to the Shares directly and beneficially owned by it;
- ii. Goff REN Holdings, LLC, (***Goff REN***), a Texas limited liability company, with respect to the Shares directly and beneficially owned by it;
- iii. Goff REN Holdings II, LLC, (***Goff REN II***), a Texas limited liability company, with respect to the Shares directly and beneficially owned by it;
- iv. Goff Family Investments, LP (***Family Investments***), a Delaware limited partnership, with respect to the Shares directly and beneficially owned by it;
- v. Goff Capital, Inc. (***Goff Capital***), a Texas corporation, as general partner to Goff MCF and Family Investments; with respect to the Shares directly and beneficially owned by it
- vi. GFS REN GP, LLC (***GFS REN***), a Texas limited liability company, as manager to Goff REN and Goff REN II; with respect to the Shares directly and beneficially owned by it
- vii. GFS Management, LLC (***GFS Management***), a Texas limited liability company, as managing member of GFS REN; with respect to the Shares directly and beneficially owned by it
- viii. Goff Focused Strategies LLC (***GFS***), a Texas limited liability company, as managing member of GFS Management; with respect to the Shares directly and beneficially owned by it
- ix. GFT Strategies, LLC (***GFT***), a Texas limited liability company, as controlling equity holder of GFS; with respect to the shares directly and beneficially owned by it
- x. The John C. Goff 2010 Family Trust (***Goff Family Trust***), a Texas trust, as managing member of GFT and controlling shareholder of Goff Capital, and with respect to the Shares directly and beneficially owned by it.
- xi. John C. Goff, a United States Citizen, as the President of Goff Capital, as the sole trustee of Goff Family Trust, and as the managing member and Chief Executive Officer of GFS; with respect to the Shares indirectly beneficially owned by him.

Edgar Filing: CONTANGO OIL & GAS CO - Form SC 13D

Each of the foregoing is referred to as a Reporting Person and collectively as the Reporting Persons. Each of the Reporting Persons files this Schedule 13D jointly. The Reporting Persons are filing this Statement jointly, as they may be considered a group under Section 13(d)(3) of the Act. However, neither the fact of this filing nor anything contained herein shall be deemed to be an admission by the Reporting Persons that such a group exists.

- A. The address of the principal office of Goff MCF, Goff REN, Goff REN II, Goff Family Trust, Family Investments, Goff Capital, GFS REN, GFS Management, GFT and GFS is 500 Commerce St., Suite 700, Fort Worth, Texas 76102.
- B. The principal business of Goff MCF is investing in securities of the Issuer for the benefit of Goff Capital and its key employees.
- C. The principal business of Goff REN and Goff REN II is to serve as a private investment partnership of John C. Goff and a third party.

- D. The principal business of Goff Family Trust and Family Investments is to manage investments for a single family.
- E. The principal business of Goff Capital is serving as general partner to Goff MCF and Family Investments, respectively.
- F. The principal business of GFS REN is to serve as a Manager for an investment fund.
- G. The principal business of GFS Management is to serve as a Manager of investment funds.
- H. The principal business of GFS is investment advisor.
- I. The principal business of GFT is to serve as a Manager of investment funds.
- J. The principal occupation of John C. Goff is serving as president of Goff Capital, as trustee of Goff Family Trust, and as an asset manager in real estate and private equity.
- K. During the past five years, none of the Reporting Persons (i) has been convicted in any criminal proceeding (excluding traffic violations or similar misdemeanors), or (ii) was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting, or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
- L. John C. Goff is a citizen of the United States of America.

Item 3. Source and Amount of Funds or Other Consideration.

The Shares purchased by each of Goff MCF, Goff REN, Goff REN II, Goff Family Trust, Family Investments, and John Goff were purchased with working capital in open market transactions. The aggregate purchase price of the 3,281,578 Shares beneficially owned by Goff MCF is approximately \$13,945,123.96, including brokerage commissions. The aggregate purchase price of the 707,881 Shares beneficially owned by Goff REN is approximately \$3,000,024.67, including brokerage commissions. The aggregate purchase price of the 471,921 Shares beneficially owned by Goff REN II is approximately \$2,000,026.19, including brokerage commissions. The aggregate purchase price of the 201,950 Shares beneficially owned by Goff Family Trust is approximately \$1,576,248.47. The aggregate purchase price of the 30,000 Shares beneficially owned by Family Investments is approximately \$239,948.20. The aggregate purchase price of the 8,050 Shares beneficially owned by John Goff individually is approximately \$66,660.49.

Item 4. Purpose of the Transaction.

The Reporting Persons purchased the Common Stock of the Issuer based on the belief that such securities, when purchased, were significantly undervalued. The purpose of the acquisitions of the Common Stock was for investment, and the acquisitions of the Common Stock were made in the ordinary course of business. The Reporting Persons have acquired a substantial position in the Issuer with the intent to influence the Issuer's management and operations. Although no Reporting Person has any specific plan or proposal to acquire additional shares or to dispose of the Common Stock, consistent with its investment purpose, each Reporting Person at any time and from time to time may acquire additional Common Stock, or dispose of any or all of its Common Stock, pursuant to securities laws, depending upon an ongoing evaluation of its investment, prevailing market conditions, other investment opportunities, and/or other investment considerations.

Consistent with their investment purpose, the Reporting Persons will seek to engage in discussions with one or more stockholders or lenders of the Issuer, one or more officers of the Issuer and/or one or more members of the board of directors of the Issuer and/or one or more representatives of the Issuer regarding the Issuer, including but not limited to its operations, assets, business strategy, corporate governance, and/or financial condition. Except as disclosed above, none of the Reporting Persons currently has any other plans or proposals which relate to, or would result in, any of the matters referred to in paragraphs (a) through (j), inclusive, of the instructions to Item 4 of Schedule 13D. The Reporting Persons may, at any time and from time to time, review or reconsider their position and/or change their purpose and/or formulate plans or proposals with respect thereto.

Item 5. Interest in Securities of the Issuer.

The aggregate percentage of Shares reported owned by each person named herein is based upon 25,662,238 Shares outstanding, as of March 31, 2018, which is the total number of Shares outstanding as reported in the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on March 31, 2018.

A. Goff MCF

i. As of close of business on June 12, 2018, Goff MCF beneficially owned 3,281,578 Shares.
Percentage: 12.8%

ii. Powers

1. Sole power to vote or direct vote: 3,281,578
2. Shared power to dispose or direct the disposition: 0
3. Sole power to dispose or direct the disposition: 3,281,578
4. Shared power to dispose or direct the disposition: 0

iii. The transactions in the Shares by Goff MCF during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

B. Goff REN

i. As of close of business on June 12, 2018, Goff REN beneficially owned 707,881 Shares.
Percentage: 2.8%

ii. Powers

1. Sole power to vote or direct vote: 707,881
2. Shared power to dispose or direct the disposition: 0

3. Sole power to dispose or direct the disposition: 707,881
 4. Shared power to dispose or direct the disposition: 0
- iii. The transactions in the Shares by Goff REN during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

C. Goff REN II

i. As of close of business on June 12, 2018, Goff REN II beneficially owned 471,921 Shares.
Percentage: 1.8%

ii. Powers

1. Sole power to vote or direct vote: 471,921
 2. Shared power to dispose or direct the disposition: 0
 3. Sole power to dispose or direct the disposition: 471,921
 4. Shared power to dispose or direct the disposition: 0
- iii. The transactions in the Shares by Goff REN II during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

D. Goff Family Trust

- i. As of close of business on June 12, 2018, Goff Family Trust, as managing member of GFT and controlling shareholder of Goff Capital, and with respect to Shares directly beneficially owned by Goff Family Trust, may be deemed to beneficially own: (1) 3,281,578 Shares owned by Goff MCF, (2) 707,881 Shares owned by Goff REN, (3) 471,921 Shares owned by Goff REN II, (4) 30,000 Shares owned by Family Investments, and (5) 201,950 Shares owned by Goff Family Trust directly.

Percentage: 18.2%

- ii. Powers

1. Sole power to vote or direct vote: 4,693,330
2. Shared power to dispose or direct the disposition: 0
3. Sole power to dispose or direct the disposition: 4,693,330
4. Shared power to dispose or direct the disposition: 0

- iii. Goff Family Trust has not entered into any transactions in the Shares during the past sixty days. Goff Capital has not entered any transactions in the Shares during the past sixty days. GFT has not entered into any transactions in the Shares during the past sixty days. GFS has not entered into any transactions in the Shares during the past sixty days. GFS Management has not entered into any transactions in the Shares during the past sixty days. GFS REN has not entered into any transactions in the Shares during the past sixty days. The transactions in the Shares by Goff MCF, Goff REN and Goff REN II during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

E. Family Investments

- i. As of close of business on June 12, 2018, Family Investments beneficially owned 30,000 Shares.

Percentage: 0.1%

- ii. Powers

1. Sole power to vote or direct vote: 30,000
2. Shared power to dispose or direct the disposition: 0

3. Sole power to dispose or direct the disposition: 30,000
 4. Shared power to dispose or direct the disposition: 0
- iii. Family Investments has not entered into any transactions in the Shares during the past sixty days.

F. Goff Capital

- i. As of close of business on June 12, 2018, Goff Capital, as the Manager of Goff MCF and Family Investments, may be deemed to beneficially own 3,311,578 Shares.

Percentage: 12.9%

ii. Powers

1. Sole power to vote or direct vote: 3,311,578
 2. Shared power to dispose or direct the disposition: 0
 3. Sole power to dispose or direct the disposition: 3,311,578
 4. Shared power to dispose or direct the disposition: 0
- iii. Goff Capital has not entered into any transactions in the Shares during the past sixty days. The transactions in the Shares by Goff MCF during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

G. GFS REN

- i. As of close of business on June 12, 2018, GFS REN, as manager of Goff REN and Goff REN II, may be deemed to beneficially own 1,179,802 Shares.

Percentage: 4.6%

ii. Powers

1. Sole power to vote or direct vote: 1,179,802
2. Shared power to dispose or direct the disposition: 0
3. Sole power to dispose or direct the disposition: 1,179,802
4. Shared power to dispose or direct the disposition: 0

- iii. GFS REN has not entered into any transactions in the Shares during the past sixty days. The transactions in the Shares by Goff REN and Goff REN II during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

H. GFS Management

- i. As of close of business on June 12, 2018, GFS Management, as managing member of GFS REN may be deemed to beneficially own 1,179,802 Shares.

Percentage: 4.6%

ii. Powers

1. Sole power to vote or direct vote: 1,179,802
2. Shared power to dispose or direct the disposition: 0
3. Sole power to dispose or direct the disposition: 1,179,802
4. Shared power to dispose or direct the disposition: 0

- iii. GFS Management has not entered into any transactions in the Shares during the past sixty days. GFS REN has not entered into any transactions in the Shares during the past sixty days. The transactions in

Edgar Filing: CONTANGO OIL & GAS CO - Form SC 13D

the Shares by Goff REN and Goff REN II during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

I. GFS

- i. As of close of business on June 12, 2018, GFS, as managing member of GFS Management may be deemed to beneficially own 1,179,802 Shares.

Percentage: 4.6%

- ii. Powers

1. Sole power to vote or direct vote: 1,179,802
2. Shared power to dispose or direct the disposition: 0
3. Sole power to dispose or direct the disposition: 1,179,802
4. Shared power to dispose or direct the disposition: 0

- iii. GFS has not entered into any transactions in the Shares during the past sixty days. GFS Management has not entered into any transactions in the Shares during the past sixty days. GFS REN has not entered into any transactions in the Shares during the past sixty days. The transactions in the Shares by Goff REN and Goff REN II during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

J. GFT

- i. As of close of business on June 12, 2018, GFT, as controlling equity holder of GFS may be deemed to beneficially own 1,179,802 Shares.

Percentage: 4.6%

- ii. Powers

1. Sole power to vote or direct vote: 1,179,802

2. Shared power to dispose or direct the disposition: 0
 3. Sole power to dispose or direct the disposition: 1,179,802
 4. Shared power to dispose or direct the disposition: 0
- iii. GFT has not entered into any transactions in the Shares during the past sixty days. GFS has not entered into any transactions in the Shares during the past sixty days. GFS Management has not entered into any transactions in the Shares during the past sixty days. GFS REN has not entered into any transactions in the Shares during the past sixty days. The transactions in the Shares by Goff REN and Goff REN II during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

K. John C. Goff

- i. As of close of business on June 12, 2018, John C. Goff, as president of Goff Capital, as trustee of Goff Family Trust, as managing member and Chief Executive Officer of GFS, and with respect to the Shares indirectly beneficially owned by him; John C. Goff may be deemed the beneficial owner of the (1) 3,281,578 Shares owned by Goff MCF, (2) 707,881 Shares owned by Goff REN, (3) 471,921 Shares owned by Goff REN II, (4) 201,950 Shares owned by Goff Family Trust, (5) 30,000 Shares owned by Family Investments, and (6) 8,050 Shares owned indirectly through a SEP IRA of which John Goff is the beneficiary.

Percentage: 18.3%

ii. Powers

1. Sole power to vote or direct vote: 4,701,380
 2. Shared power to dispose or direct the disposition: 0
 3. Sole power to dispose or direct the disposition: 4,701,380
 4. Shared power to dispose or direct the disposition: 0
- iii. John C. Goff has not entered into any transactions in the Shares during the past sixty days. Goff Family Trust and Family Investments have not entered into any transactions in the Shares during the past sixty days. The transactions in the Shares by Goff MCF, Goff REN and Goff REN II during the past sixty days are set forth in Schedule A and are incorporated herein by reference.

As manager of Goff MCF and Family Investments, Goff Capital may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of Goff MCF and Family Investments Shares. Goff Capital disclaims beneficial ownership of Goff MCF and Family Investments Shares, except to the extent of its pecuniary interest therein.

As manager of Goff REN and Goff REN II, GFS REN may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of Goff REN and Goff REN II Shares. GFS REN disclaims beneficial ownership of Goff REN and Goff REN II Shares, except to the extent of its pecuniary interest therein.

As managing member of GFS REN, GFS Management may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of Goff REN and Goff REN II Shares. GFS Management disclaims beneficial ownership of Goff REN and Goff REN II Shares, except to the extent of its pecuniary interest therein.

As managing member of GFS Management, GFS may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of Goff REN and Goff REN II Shares. GFS disclaims beneficial ownership of Goff REN and Goff REN II Shares, except to the extent of its pecuniary interest therein.

As controlling equity holder of GFS, GFT may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of Goff REN and Goff REN II Shares. GFS disclaims beneficial ownership of Goff REN and Goff REN II Shares, except to the extent of its pecuniary interest therein.

As managing member of GFT and controlling shareholder of Goff Capital, Goff Family Trust may be deemed to have the shared power to vote or direct the vote of and the shared power to dispose or direct the disposition of Goff MCF, Goff REN, Goff REN II, Family Investments, and the Shares directly held by Goff Family Trust. Goff Family Trust disclaims beneficial ownership of those Shares, except to the extent of its pecuniary interest therein.

As president of Goff Capital, as sole trustee of Goff Family Trust, and as managing member and Chief Executive Officer of GFS, John C. Goff may be deemed to have the shared power to vote or direct the vote of (and the shared power to dispose or direct the disposition of) Goff MCF, Goff REN, Goff REN II, Goff Family Trust, Family Investments, and Shares owned indirectly through a SEP IRA of which Mr. Goff is the beneficiary. Mr. Goff disclaims beneficial ownership of those Shares, except to the extent of its pecuniary interest therein.

No person other than the Reporting Persons is known to have the right to receive, or the power to direct the receipt of dividends from, or proceeds from the sale of, the Shares.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

On June 13, 2018, the Reporting Persons entered into a Joint Filing Agreement with respect to the joint filing on behalf of each of them of statements on Schedule 13D with respect to the securities of the Issuer.

Item 7. Material to Be Filed as Exhibits

Exhibit 1	Joint Filing Agreement by and between Goff MCF, Goff REN, Goff REN II, Goff Family Trust, Family Investments, Goff Capital, GFS REN, GFS Management, and GFS; dated June 13, 2018.
-----------	--

Page
[]

SIGNATURES

After reasonable inquiry and to the best of his knowledge and belief, each of the undersigned certifies that the information set forth in this Statement is true, complete and correct.

Dated: June 13, 2018

John C. Goff

By: /s/ John C. Goff

Goff MCF Partners, LP

By: its Manager, Goff Capital, Inc.

By: /s/ John C. Goff
John C. Goff, President

Goff Capital, Inc.

By: /s/ John C. Goff
John C. Goff, President

John C. Goff 2010 Family Trust

By: /s/ John C. Goff
John C. Goff, Sole Trustee

SCHEDULE A**Transactions in the Shares During the Past Sixty Days****Goff MCF**

Date of Purchase	# of shares	Price per share
6/12/18	95,000	\$ 4.4944
6/11/18	85,000	\$ 4.3959
6/5/18	3,101,578	\$ 4.2380
<u>TOTAL:</u>	3,281,578	\$ 4.2495

Goff REN

Date of Purchase	# of shares	Price per share
6/5/18	707,881	\$ 4.2380
<u>TOTAL:</u>	707,881	\$ 4.2380

Goff REN II

Date of Purchase	# of shares	Price per share
6/5/18	471,921	\$ 4.2381
<u>TOTAL:</u>	471,921	\$ 4.2381