

DOW CHEMICAL CO /DE/
Form 424B3

September 15, 2015

The information in this preliminary pricing supplement is not complete and may be changed. This preliminary pricing supplement and the accompanying prospectus supplement and prospectus are not offers to sell these securities and are not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted.

Subject to completion

Preliminary Pricing Supplement dated September 14, 2015

Filed under 424(b)(3), Registration Statement No.
333-186728

Pricing Supplement No. 213 - Dated Monday, September 14, 2015 (To: Prospectus Dated February 19, 2013, and Prospectus Supplement Dated February 19, 2013)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor s	Product Ranking
26054LH89		100%	1.250%		2.950%	Semi-Annual	09/15/2020	03/15/2016	\$ 14.01	Yes	Senior Unsecured Notes

Redemption Information: Callable at 100% on 09/15/2016 and every coupon date thereafter

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Merrill Lynch, Morgan Stanley, UBS Securities LLC, Wells Fargo Advisors, LLC

The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the interest payment date occurring on 09/15/2016 and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of the The Dow Chemical Company InterNotes plus accrued interest thereon, if any, upon at least 30 days prior notice to the noteholder and the trustee, as described in the prospectus.

26054LH97	100%	1.450%		3.550%	Semi-Annual	09/15/2022	03/15/2016	\$ 16.86	Yes	Senior Unsecured Notes
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Redemption Information: Callable at 100% on 09/15/2016 and every coupon date thereafter

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Merrill Lynch, Morgan Stanley, UBS Securities LLC, Wells Fargo Advisors, LLC

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26054LJ20	100%	1.800%		4.000%	Semi-Annual	09/15/2025	03/15/2016	\$ 19.00	Yes	
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Redemption Information: Callable at 100% on 09/15/2016 and every coupon date thereafter

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Trade Date: Monday, September 21, 2015 @ 12:00 PM ET

The Dow Chemical Company

Settle Date: Thursday, September 24, 2015

The Dow Chemical Company

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

The Dow Chemical Company InterNotes

2030 Willard H. Dow Center

Midland, Michigan 48674

Initial trades settle flat and clear SDFS: DTC Book Entry only DTC
Number 0235 via RBC Dain Rauscher Inc

If the maturity date or an interest payment date for any note is not a business day (as term is defined in prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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