

BANC OF CALIFORNIA, INC.
Form 8-K
March 06, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 5, 2015

BANC OF CALIFORNIA, INC.

(Exact name of Registrant as specified in its Charter)

Maryland
(State or other jurisdiction)

001-35522
(Commission File No.)

04-3639825
(IRS Employer)

of incorporation)

Identification No.)

**18500 Von Karman Avenue, Suite 1100, Irvine,
California**

92612

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (855) 361-2262

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On March 5, 2015, Banc of California, Inc. (the Company) issued a press release announcing 2014 fourth quarter and year-end financial results. The Company will host a conference call to discuss fourth quarter results at 8:00 a.m. Pacific Time (PT) on Friday, March 6, 2015. Interested parties may attend the conference call by dialing 888-317-6003, and referencing event code 9966897. A live audio webcast will be available through the webcast link to be posted on the Company's website under the Investors section in addition to a slide presentation for investor review prior to the call.

A copy of the press release is attached to this report as Exhibit 99.1 and incorporated by reference herein.

Forward-Looking Statements

This Current Report on Form 8-K includes forward-looking statements within the meaning of the Safe-Harbor provisions of the Private Securities Litigation Reform Act of 1995. These statements are necessarily subject to risk and uncertainty and actual results could differ materially from those anticipated due to various factors, including those set forth from time to time in the documents filed or furnished by Banc of California, Inc. with the Securities and Exchange Commission. You should not place undue reliance on forward-looking statements and Banc of California, Inc. undertakes no obligation to update any such statements to reflect circumstances or events that occur after the date on which the forward-looking statement is made.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Banc of California, Inc. Press Release, dated March 5, 2015

99.2 Earning Conference Call Presentation Materials, dated March 6, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANC OF CALIFORNIA, INC.

Date: March 6, 2015

By: /s/ Ronald J. Nicolas, Jr. _____
Ronald J. Nicolas, Jr.
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number	Description
99.1	Banc of California, Inc. Press Release, dated March 5, 2015
99.2	Earnings Conference Call Presentation Materials, dated March 6, 2015