

NOMURA HOLDINGS INC
Form 6-K
May 30, 2014
Table of Contents

FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

Commission File Number: 1-15270

For the month of May 2014

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Table of Contents

Information furnished on this form:

EXHIBIT

Exhibit Number

1. **Nomura Announces Correction to Financial Statements**

The registrant hereby incorporates Exhibit 1 to this report on Form 6-K by reference in the prospectus that is part of Registration Statement on Form F-3 (Registration No. 333-191250) of the registrant and Nomura America Finance, LLC, filed with the Securities and Exchange Commission (the SEC) on September 19, 2013.

EXPLANATORY NOTE: The registrant furnished to the SEC a report on Form 6-K on January 30, 2014 and a report on Form 6-K/A on May 30, 2014, amending the report on Form 6-K furnished on January 30, 2014. The registrant is furnishing this Form 6-K in order to show the amendments to certain data for the nine months ended December 31, 2013 and certain quarterly comparatives data shown in Exhibit 1 Financial Summary Nine months ended December 31, 2013 , furnished on Form 6-K on January 30, 2014, as reflected in Exhibit 1 to the report on Form 6-K/A furnished on May 30, 2014 and shown in Exhibit 1 to this report. Such amendments to certain data have been made to correct a mistake in the calculation of the number of shares of Nomura Holdings, Inc. common stock held as treasury stock.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: May 30, 2014

By: /s/ Hajime Ikeda
Hajime Ikeda
Managing Director

Table of Contents

Nomura Announces Correction to Financial Statements

Tokyo, May 30, 2014 Nomura Holdings, Inc. today announced corrections to the document issued on January 30, 2014, titled "Financial Highlights - Nine months ended December 2013" as underlined below. The impact of the corrections on Nomura's consolidated financial results is negligible.

Corrections

1. Consolidated operating results for the nine months ended December 31, 2013

 2. Quarterly Consolidated financial statements
 - (1) Consolidated Balance Sheets (UNAUDITED) (Page 6 and 7)

 - (2) Consolidated Statements of Income (UNAUDITED) (Page 8)

 - (3) Consolidated Statement of Comprehensive Income (UNAUDITED) (Page 9)

 - (5) Segment Information - Operating Segment (UNAUDITED) (Page 10)

 - (6) Significant Changes in Equity (UNAUDITED) (Page 11)

 3. Supplementary Information
 - (1) Consolidated statements of income - quarterly comparatives (UNAUDITED) (Page 12)

 - (2) Business segment information - quarterly comparatives (UNAUDITED) (Page 13)
- Details of the corrections are underlined in the attachment below.

Table of Contents**Attachment****1. Consolidated Operating Results****Original**

(1) Operating Results

	For the nine months ended December 31 2012		2013	
	(Millions of yen, except per share data)		(Millions of yen, except per share data)	
	% Change from December 31, 2011		% Change from December 31, 2012	
Total revenue	1,359,800	5.7%	1,381,071	1.6%
Net revenue	1,160,019	11.9%	1,167,133	0.6%
Income before income taxes	68,048	181.2%	273,047	301.3%
Net income attributable to Nomura Holdings, Inc. (NHI) shareholders	24,812	%	152,336	514.0%
Comprehensive income	41,121	%	244,771	495.2%

(2) Financial Position

	At March 31 2013	At December 31 2013
	(Millions of yen, except per share data)	
Total assets	37,942,439	43,634,422
Total equity	2,318,983	2,528,470
Total NHI shareholders equity	2,294,371	2,492,498
Total NHI shareholders equity as a percentage of total assets	600.0%	570.0%
Total NHI shareholders equity per share (Yen)	618.27	670.88

Notes

(4) Number of shares issued (common stock)

	At March 31 2013	At December 31 2013
	Number of shares outstanding (including treasury stock)	3,822,562,601
Number of treasury stock	111,602,349	107,311,575

	For the nine months ended December 31	
	2012	2013
Average number of shares outstanding (year-to-date)	3,687,924,842	3,707,762,930

Table of Contents**Corrected**

(1) Operating Results

	For the nine months ended December 31 2012		For the nine months ended December 31 2013	
	(Millions of yen, except per share data)		(Millions of yen, except per share data)	
	% Change from December 31, 2011		% Change from December 31, 2012	
Total revenue	1,359,800	5.7%	1,381,070	1.6%
Net revenue	1,160,019	11.9%	1,167,132	0.6%
Income before income taxes	68,048	181.2%	273,046	301.3%
Net income attributable to Nomura Holdings, Inc. (NHI) shareholders	24,812	%	152,335	514.0%
Comprehensive income	41,121	%	244,770	495.2%

(2) Financial Position

	At March 31 2013	At December 31 2013
	(Millions of yen, except per share data)	
Total assets	37,942,439	43,634,418
Total equity	2,318,983	2,528,466
Total NHI shareholders equity	2,294,371	2,492,494
Total NHI shareholders equity as a percentage of total assets	600.0%	570.0%
Total NHI shareholders equity per share (Yen)	618.27	670.88

Notes

(4) Number of shares issued (common stock)

	At March 31 2013	At December 31 2013
Number of shares outstanding (including treasury stock)	3,822,562,601	3,822,562,601
Number of treasury stock	111,602,349	107,316,275

	For the nine months ended December 31	
	2012	2013
Average number of shares outstanding (year-to-date)	3,687,924,842	3,707,756,280

Table of Contents**2. Quarterly Consolidated Financial Statements****(1) Consolidated Balance Sheets (UNAUDITED) (Page 6 and 7)****Original**

	Millions of yen		
	March 31, 2013	December 31, 2013	Increase/ (Decrease)
ASSETS			
Cash and cash deposits:			
Cash and cash equivalents	805,087	1,257,512	452,425
Time deposits	577,921	460,243	(117,678)
Deposits with stock exchanges and other segregated cash	269,744	340,420	70,676
Total cash and cash deposits	1,652,752	2,058,175	405,423
Loans and receivables:			
Loans receivable	1,575,494	1,473,175	(102,319)
Receivables from customers	63,792	46,646	(17,146)
Receivables from other than customers	992,847	1,139,791	146,944
Allowance for doubtful accounts	(2,258)	(3,287)	(1,029)
Total loans and receivables	2,629,875	2,656,325	26,450
Collateralized agreements:			
Securities purchased under agreements to resell	8,295,372	9,722,027	1,426,655
Securities borrowed	5,819,885	6,759,252	939,367
Total collateralized agreements	14,115,257	16,481,279	2,366,022
Trading assets and private equity investments:			
Trading assets*	17,037,191	19,587,304	2,550,113
Private equity investments	87,158	43,094	(44,064)
Total trading assets and private equity investments	17,124,349	19,630,398	2,506,049
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥399,987 million as of December 31, 2013)	428,241	428,851	610
Non-trading debt securities*	920,611	1,001,655	81,044
Investments in equity securities*	123,490	141,826	18,336
Investments in and advances to affiliated companies*	345,705	370,765	25,060
Other	602,159	865,148	262,989
Total other assets	2,420,206	2,808,245	388,039
Total assets	37,942,439	43,634,422	5,691,983

* Including securities pledged as collateral

Table of Contents

	March 31, 2013	Millions of yen December 31, 2013	Increase/ (Decrease)
LIABILITIES AND EQUITY			
Short-term borrowings	738,445	559,795	(178,650)
Payables and deposits:			
Payables to customers	476,705	542,741	66,036
Payables to other than customers	864,962	1,356,889	491,927
Deposits received at banks	1,072,134	1,103,782	31,648
Total payables and deposits	2,413,801	3,003,412	589,611
Collateralized financing:			
Securities sold under agreements to repurchase	12,444,317	14,495,419	2,051,102
Securities loaned	2,158,559	2,636,357	477,798
Other secured borrowings	806,507	802,690	(3,817)
Total collateralized financing	15,409,383	17,934,466	2,525,083
Trading liabilities	8,491,296	10,350,094	1,858,798
Other liabilities	978,163	1,261,330	283,167
Long-term borrowings	7,592,368	7,996,855	404,487
Total liabilities	35,623,456	41,105,952	5,482,496
Equity			
NHI shareholders' equity:			
Common stock			
Authorized - 6,000,000,000 shares			
Issued - 3,822,562,601 shares as of March 31, 2013 and			
3,822,562,601 shares as of December 31, 2013			
Outstanding - 3,710,960,252 shares as of March 31, 2013 and			
3,715,251,026 shares as of December 31, 2013			
	594,493	594,493	
Additional paid-in capital	691,264	681,195	(10,069)
Retained earnings	1,136,523	1,259,207	122,684
Accumulated other comprehensive income (loss)	(57,395)	31,361	88,756
Total NHI shareholders' equity before treasury stock	2,364,885	2,566,256	201,371
Common stock held in treasury, at cost -			
111,602,349 shares as of March 31, 2013 and			
107,311,575 shares as of December 31, 2013			
	(70,514)	(73,758)	(3,244)
Total NHI shareholders' equity	2,294,371	2,492,498	198,127
Noncontrolling interests	24,612	35,972	11,360
Total equity	2,318,983	2,528,470	209,487
Total liabilities and equity	37,942,439	43,634,422	5,691,983

Table of Contents**Corrected**

	Millions of yen		
	March 31, 2013	December 31, 2013	Increase/ (Decrease)
ASSETS			
Cash and cash deposits:			
Cash and cash equivalents	805,087	1,257,512	452,425
Time deposits	577,921	460,243	(117,678)
Deposits with stock exchanges and other segregated cash	269,744	340,420	70,676
Total cash and cash deposits	1,652,752	2,058,175	405,423
Loans and receivables:			
Loans receivable	1,575,494	1,473,175	(102,319)
Receivables from customers	63,792	46,646	(17,146)
Receivables from other than customers	992,847	1,139,791	146,944
Allowance for doubtful accounts	(2,258)	(3,287)	(1,029)
Total loans and receivables	2,629,875	2,656,325	26,450
Collateralized agreements:			
Securities purchased under agreements to resell	8,295,372	9,722,027	1,426,655
Securities borrowed	5,819,885	6,759,252	939,367
Total collateralized agreements	14,115,257	16,481,279	2,366,022
Trading assets and private equity investments:			
Trading assets*	17,037,191	19,587,300	2,550,109
Private equity investments	87,158	43,094	(44,064)
Total trading assets and private equity investments	17,124,349	19,630,394	2,506,045
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥399,987 million as of December 31, 2013)	428,241	428,851	610
Non-trading debt securities*	920,611	1,001,655	81,044
Investments in equity securities*	123,490	141,826	18,336
Investments in and advances to affiliated companies*	345,705	370,765	25,060
Other	602,159	865,148	262,989
Total other assets	2,420,206	2,808,245	388,039
Total assets	37,942,439	43,634,418	5,691,979

* Including securities pledged as collateral

Table of Contents

	March 31, 2013	Millions of yen December 31, 2013	Increase/ (Decrease)
LIABILITIES AND EQUITY			
Short-term borrowings	738,445	559,795	(178,650)
Payables and deposits:			
Payables to customers	476,705	542,741	66,036
Payables to other than customers	864,962	1,356,889	491,927
Deposits received at banks	1,072,134	1,103,782	31,648
Total payables and deposits	2,413,801	3,003,412	589,611
Collateralized financing:			
Securities sold under agreements to repurchase	12,444,317	14,495,419	2,051,102
Securities loaned	2,158,559	2,636,357	477,798
Other secured borrowings	806,507	802,690	(3,817)
Total collateralized financing	15,409,383	17,934,466	2,525,083
Trading liabilities	8,491,296	10,350,094	1,858,798
Other liabilities	978,163	1,261,330	283,167
Long-term borrowings	7,592,368	7,996,855	404,487
Total liabilities	35,623,456	41,105,952	5,482,496
Equity			
NHI shareholders' equity:			
Common stock			
Authorized - 6,000,000,000 shares			
Issued - 3,822,562,601 shares as of March 31, 2013 and 3,822,562,601 shares as of December 31, 2013			
Outstanding - 3,710,960,252 shares as of March 31, 2013 and 3,715,246,326 shares as of December 31, 2013			
	594,493	594,493	
Additional paid-in capital	691,264	681,195	(10,069)
Retained earnings	1,136,523	1,259,206	122,683
Accumulated other comprehensive income (loss)	(57,395)	31,361	88,756
Total NHI shareholders' equity before treasury stock	2,364,885	2,566,255	201,370
Common stock held in treasury, at cost - 111,602,349 shares as of March 31, 2013 and 107,316,275 shares as of December 31, 2013			
	(70,514)	(73,761)	(3,247)
Total NHI shareholders' equity	2,294,371	2,492,494	198,123
Noncontrolling interests	24,612	35,972	11,360
Total equity	2,318,983	2,528,466	209,483
Total liabilities and equity	37,942,439	43,634,418	5,691,979

Table of Contents**(2) Consolidated Statements of Income (UNAUDITED) (Page 8)****Original**

	Millions of yen		% Change (B-A)/(A)
	For the nine months ended December 31, 2012(A)	December 31, 2013(B)	
Revenue:			
Commissions	233,327	384,681	64.9
Fees from investment banking	40,541	64,147	58.2
Asset management and portfolio service fees	102,241	125,157	22.4
Net gain on trading	261,516	347,134	32.7
Gain on private equity investments	6,543	11,738	79.4
Interest and dividends	296,048	316,018	6.7
Gain on investments in equity securities	14,767	20,394	38.1
Other	404,817	111,802	(72.4)
Total revenue	1,359,800	1,381,071	1.6
Interest expense	199,781	213,938	7.1
Net revenue	1,160,019	1,167,133	0.6
Non-interest expenses:			
Compensation and benefits	392,967	437,418	11.3
Commissions and floor brokerage	66,800	83,154	24.5
Information processing and communications	130,341	142,228	9.1
Occupancy and related depreciation	68,429	59,613	(12.9)
Business development expenses	34,553	28,361	(17.9)
Other	398,881	143,312	(64.1)
Total non-interest expenses	1,091,971	894,086	(18.1)
Income before income taxes	68,048	273,047	301.3
Income tax expense	56,520	119,274	111.0
Net income	11,528	153,773	
Less: Net income (loss) attributable to noncontrolling interests	(13,284)	1,437	
Net income attributable to NHI shareholders	24,812	152,336	514.0
Per share of common stock:			
		Yen	% Change
Basic-			
Net income attributable to NHI shareholders per share	6.73	41.09	510.5
Diluted-			
Net income attributable to NHI shareholders per share	6.60	39.83	503.5

Table of Contents**Corrected**

	Millions of yen		% Change (B-A)/(A)
	For the nine months ended December 31, 2012(A)	December 31, 2013(B)	
Revenue:			
Commissions	233,327	384,681	64.9
Fees from investment banking	40,541	64,147	58.2
Asset management and portfolio service fees	102,241	125,157	22.4
Net gain on trading	261,516	347,133	32.7
Gain on private equity investments	6,543	11,738	79.4
Interest and dividends	296,048	316,018	6.7
Gain on investments in equity securities	14,767	20,394	38.1
Other	404,817	111,802	(72.4)
Total revenue	1,359,800	1,381,070	1.6
Interest expense	199,781	213,938	7.1
Net revenue	1,160,019	1,167,132	0.6
Non-interest expenses:			
Compensation and benefits	392,967	437,418	11.3
Commissions and floor brokerage	66,800	83,154	24.5
Information processing and communications	130,341	142,228	9.1
Occupancy and related depreciation	68,429	59,613	(12.9)
Business development expenses	34,553	28,361	(17.9)
Other	398,881	143,312	(64.1)
Total non-interest expenses	1,091,971	894,086	(18.1)
Income before income taxes	68,048	273,046	301.3
Income tax expense	56,520	119,274	111.0
Net income	11,528	153,772	
Less: Net income (loss) attributable to noncontrolling interests	(13,284)	1,437	
Net income attributable to NHI shareholders	24,812	152,335	514.0
Per share of common stock:			
	Yen		% Change
Basic-			
Net income attributable to NHI shareholders per share	6.73	41.09	510.5
Diluted-			
Net income attributable to NHI shareholders per share	6.60	39.83	503.5

Table of Contents**(3) Consolidated Statement of Comprehensive Income (UNAUDITED) (Page 9)****Original**

	Millions of yen		% Change (B-A)/(A)
	For the nine months ended December 31, 2012(A)	December 31, 2013(B)	
Net income	11,528	153,773	
Other comprehensive income:			
Change in cumulative translation adjustments, net of tax	21,374	84,608	295.8
Defined benefit pension plans:			
Pension liability adjustment	5,612	2,883	(48.6)
Deferred income taxes	(1,547)	(974)	
Total	4,065	1,909	(53.0)
Non-trading securities:			
Net unrealized gain on non-trading securities	5,393	6,844	26.9
Deferred income taxes	(1,239)	(2,363)	
Total	4,154	4,481	7.9
Total other comprehensive income	29,593	90,998	207.5
Comprehensive income	41,121	244,771	495.2
Less: Comprehensive income (loss) attributable to noncontrolling interests	(10,909)	3,679	
Comprehensive income attributable to NHI shareholders	52,030	241,092	363.4

Table of Contents**Corrected**

	Millions of yen		% Change (B-A)/(A)
	For the nine months ended December 31, 2012(A)	December 31, 2013(B)	
Net income	11,528	<u>153,772</u>	
Other comprehensive income:			
Change in cumulative translation adjustments, net of tax	21,374	84,608	295.8
Defined benefit pension plans:			
Pension liability adjustment	5,612	2,883	(48.6)
Deferred income taxes	(1,547)	(974)	
Total	4,065	1,909	(53.0)
Non-trading securities:			
Net unrealized gain on non-trading securities	5,393	6,844	26.9
Deferred income taxes	(1,239)	(2,363)	
Total	4,154	4,481	7.9
Total other comprehensive income	29,593	90,998	207.5
Comprehensive income	41,121	<u>244,770</u>	495.2
Less: Comprehensive income (loss) attributable to noncontrolling interests	(10,909)	3,679	
Comprehensive income attributable to NHI shareholders	52,030	<u>241,091</u>	363.4

Table of Contents**(5) Segment Information Operating Segment (UNAUDITED) (Page 10)****Original**

	Millions of yen		% Change (B-A) (A)
	For the nine months ended December 31, 2012 (A)	December 31, 2013 (B)	
Net revenue			
Business segment information:			
Retail	259,176	414,047	59.8
Asset Management	50,643	60,015	18.5
Wholesale	447,945	566,624	26.5
Subtotal	757,764	1,040,686	37.3
Other	387,323	108,047	(72.1)
Net revenue	1,145,087	1,148,733	0.3
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes	14,932	18,400	23.2
Net revenue	1,160,019	1,167,133	0.6
Non-interest expenses			
Business segment information:			
Retail	215,766	245,313	13.7
Asset Management	33,395	38,226	14.5
Wholesale	411,946	488,301	18.5
Subtotal	661,107	771,840	16.7
Other	430,864	122,246	(71.6)
Non-interest expenses	1,091,971	894,086	(18.1)
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes			
Non-interest expenses	1,091,971	894,086	(18.1)
Income (loss) before income taxes			
Business segment information:			
Retail	43,410	168,734	288.7
Asset Management	17,248	21,789	26.3
Wholesale	35,999	78,323	117.6
Subtotal	96,657	268,846	178.1
Other *	(43,541)	(14,199)	
Income (loss) before income taxes	53,116	254,647	379.4

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes	14,932	18,400	23.2
Income (loss) before income taxes	68,048	<u>273,047</u>	301.3

* **Major components**

Transactions between operating segments are recorded within segment results on commercial terms and conditions, and are eliminated in Other .

The following table presents the major components of income (loss) before income taxes in Other .

	Millions of yen		% Change (B-A (A))
	For the nine months ended December 31, 2012(A)	December 31, 2013(B)	
Net gain (loss) related to economic hedging transactions	148	10,856	
Realized gain (loss) on investments in equity securities held for operating purposes	(165)	1,994	
Equity in earnings of affiliates	9,168	22,398	144.3
Corporate items	(15,220)	(34,999)	
Other	(37,472)	(14,448)	
Total	(43,541)	(14,199)	

Table of Contents**Corrected**

	Millions of yen		% Change (B-A) (A)
	For the nine months ended December 31, 2012(A)	December 31, 2013(B)	
Net revenue			
Business segment information:			
Retail	259,176	414,047	59.8
Asset Management	50,643	60,015	18.5
Wholesale	447,945	566,623	26.5
Subtotal	757,764	1,040,685	37.3
Other	387,323	108,047	(72.1)
Net revenue	1,145,087	1,148,732	0.3
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes	14,932	18,400	23.2
Net revenue	1,160,019	1,167,132	0.6
Non-interest expenses			
Business segment information:			
Retail	215,766	245,313	13.7
Asset Management	33,395	38,226	14.5
Wholesale	411,946	488,301	18.5
Subtotal	661,107	771,840	16.7
Other	430,864	122,246	(71.6)
Non-interest expenses	1,091,971	894,086	(18.1)
Reconciliation items:			
Unrealized gain (loss) on investments in equity securities held for operating purposes			
Non-interest expenses	1,091,971	894,086	(18.1)
Income (loss) before income taxes			
Business segment information:			
Retail	43,410	168,734	288.7
Asset Management	17,248	21,789	26.3
Wholesale	35,999	78,322	117.6
Subtotal	96,657	268,845	178.1
Other *	(43,541)	(14,199)	
Income (loss) before income taxes	53,116	254,646	379.4
Reconciliation items:			

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Unrealized gain (loss) on investments in equity securities held for operating purposes	14,932	18,400	23.2
Income (loss) before income taxes	68,048	273,046	301.3

*** Major components**

Transactions between operating segments are recorded Within segment results on commercial terms and conditions, and are eliminated in Other .

The following table presents the major components of income (loss) before income taxes in Other .

	Millions of yen		% Change (B-A) (A)
	For the nine months ended December 31, 2012(A)	December 31, 2013(B)	
Net gain (loss) related to economic hedging transactions	148	10,856	
Realized gain (loss) on investments in equity securities held for operating purposes	(165)	1,994	
Equity in earnings of affiliates	9,168	22,398	144.3
Corporate items	(15,220)	(34,999)	
Other	(37,472)	(14,448)	
Total	(43,541)	(14,199)	

Table of Contents**(6) Significant Changes in Equity (UNAUDITED) (Page 11)****Original**

	Millions of yen For the nine months ended December 31, 2013
Common stock	
Balance at beginning of year	594,493
Balance at end of period	594,493
Additional paid-in capital	
Balance at beginning of year	691,264
Gain (loss) on sales of treasury stock	(7,433)
Issuance and exercise of common stock options	(2,867)
Purchase / sale of subsidiary shares, net	231
Balance at end of period	681,195
Retained earnings	
Balance at beginning of year	1,136,523
Net income attributable to NHI shareholders	152,336
Cash dividends	(29,652)
Balance at end of period	1,259,207
Accumulated other comprehensive income	
Cumulative translation adjustments	
Balance at beginning of year	(38,875)
Net change during the period	83,522
Balance at end of period	44,647
Defined benefit pension plans	
Balance at beginning of year	(28,518)
Pension liability adjustment	1,909
Balance at end of period	(26,609)
Non-trading securities	
Balance at beginning of year	9,998
Net unrealized gain on non-trading securities	3,325
Balance at end of period	13,323
Balance at end of period	31,361
Common stock held in treasury	
Balance at beginning of year	(70,514)
Repurchases of common stock	(32,491)
Sale of common stock	1

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Common stock issued to employees	28,579
Other net change in treasury stock	667
Balance at end of period	<u>(73,758)</u>
Total NHI shareholders' equity	
Balance at end of period	<u>2,492,498</u>
Noncontrolling interests	
Balance at beginning of year	24,612
Net change during the period	11,360
Balance at end of period	35,972
Total equity	
Balance at end of period	<u>2,528,470</u>

Table of Contents**Corrected**

	Millions of yen For the nine months ended December 31, 2013
Common stock	
Balance at beginning of year	594,493
Balance at end of period	594,493
Additional paid-in capital	
Balance at beginning of year	691,264
Gain (loss) on sales of treasury stock	(7,433)
Issuance and exercise of common stock options	(2,867)
Purchase / sale of subsidiary shares, net	231
Balance at end of period	681,195
Retained earnings	
Balance at beginning of year	1,136,523
Net income attributable to NHI shareholders	<u>152,335</u>
Cash dividends	(29,652)
Balance at end of period	<u>1,259,206</u>
Accumulated other comprehensive income	
Cumulative translation adjustments	
Balance at beginning of year	(38,875)
Net change during the period	83,522
Balance at end of period	44,647
Defined benefit pension plans	
Balance at beginning of year	(28,518)
Pension liability adjustment	1,909
Balance at end of period	(26,609)
Non-trading securities	
Balance at beginning of year	9,998
Net unrealized gain on non-trading securities	3,325
Balance at end of period	13,323
Balance at end of period	31,361
Common stock held in treasury	
Balance at beginning of year	(70,514)
Repurchases of common stock	<u>(32,502)</u>
Sale of common stock	<u>9</u>
Common stock issued to employees	28,579
Other net change in treasury stock	667

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Balance at end of period	<u>(73,761)</u>
Total NHI shareholders' equity	
Balance at end of period	<u>2,492,494</u>
Noncontrolling interests	
Balance at beginning of year	24,612
Net change during the period	11,360
Balance at end of period	35,972
Total equity	
Balance at end of period	<u>2,528,466</u>

Table of Contents**Original****3. Supplementary Information****(1) Consolidated Statements of Income Quarterly Comparatives (UNAUDITED)**

	Millions of yen For the three months ended						% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013	
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)			December 31, 2013(B)
Revenue:									
Commissions	77,367	72,279	83,681	125,742	157,634	105,613	121,434	15.0	359,069
Fees from investment banking	10,383	17,131	13,027	21,812	25,394	22,984	15,769	(31.4)	62,353
Asset management and portfolio service fees	33,813	33,411	35,017	38,788	42,381	40,702	42,074	3.4	141,029
Net gain on trading	84,399	88,929	88,188	106,463	128,409	110,181	108,544	(1.5)	367,979
Gain (loss) on private equity investments	(5,387)	299	11,631	1,510	50	703	10,985		8,053
Interest and dividends	103,469	92,834	99,745	97,959	115,325	98,091	102,602	4.6	394,007
Gain (loss) on investments in equity securities	(7,061)	12,970	8,858	23,919	7,852	5,037	7,505	49.0	38,686
Other	142,610	143,373	118,834	303,950	28,225	45,069	38,508	(14.6)	708,767
Total revenue	439,593	461,226	458,981	720,143	505,270	428,380	447,421	4.4	2,079,943
Interest expense	70,339	59,547	69,895	66,531	73,949	71,989	68,000	(5.5)	266,312
Net revenue	369,254	401,679	389,086	653,612	431,321	356,391	379,421	6.5	1,813,631
Non-interest expenses:									
Compensation and benefits	124,573	133,696	134,698	154,624	163,205	135,391	138,822	2.5	547,591
Commissions and floor brokerage	21,978	21,904	22,918	24,588	29,046	26,134	27,974	7.0	91,388
Information processing and communications	42,524	45,145	42,672	49,563	48,233	46,240	47,755	3.3	179,904
Occupancy and related depreciation	24,110	22,140	22,179	23,116	19,784	20,830	18,999	(8.8)	91,545
Business development expenses	11,329	11,173	12,051	14,457	7,859	9,473	11,029	16.4	49,010
Other	125,074	132,204	141,603	217,582	49,975	45,389	47,948	5.6	616,463
Total non-interest expenses	349,588	366,262	376,121	483,930	318,102	283,457	292,527	3.2	1,575,901
Income before income taxes	19,666	35,417	12,965	169,682	113,219	72,934	86,894	19.1	237,730
Income tax expense	13,590	30,056	12,874	75,519	46,956	34,549	37,769	9.3	132,039
Net income	6,076	5,361	91	94,163	66,263	38,385	49,125	28.0	105,691

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Less: Net income (loss) attributable to noncontrolling interests	4,185	2,552	(20,021)	11,741	369	272	796	192.6	(1,543)
--	-------	-------	----------	--------	-----	-----	-----	-------	---------

Net income attributable to NHI shareholders	1,891	2,809	20,112	82,422	65,894	<u>38,113</u>	48,329	26.8	107,234
---	-------	-------	--------	--------	--------	----------------------	--------	------	---------

	Yen				% Change				Yen
Per share of common stock:									
Basic-									
Net income attributable to NHI shareholders per share	0.51	0.76	5.44	22.23	17.78	10.29	13.02	26.5	29.04
Diluted-									
Net income attributable to NHI shareholders per share	0.50	0.74	5.33	21.55	17.24	9.99	12.65	26.6	28.37

Table of Contents**Corrected****3. Supplementary Information****(1) Consolidated Statements of Income Quarterly Comparatives (UNAUDITED)**

	Millions of yen For the three months ended						% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013	
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)			December 31, 2013(B)
Revenue:									
Commissions	77,367	72,279	83,681	125,742	157,634	105,613	121,434	15.0	359,069
Fees from investment banking	10,383	17,131	13,027	21,812	25,394	22,984	15,769	(31.4)	62,353
Asset management and portfolio service fees	33,813	33,411	35,017	38,788	42,381	40,702	42,074	3.4	141,029
Net gain on trading	84,399	88,929	88,188	106,463	128,409	110,180	108,544	(1.5)	367,979
Gain (loss) on private equity investments	(5,387)	299	11,631	1,510	50	703	10,985		8,053
Interest and dividends	103,469	92,834	99,745	97,959	115,325	98,091	102,602	4.6	394,007
Gain (loss) on investments in equity securities	(7,061)	12,970	8,858	23,919	7,852	5,037	7,505	49.0	38,686
Other	142,610	143,373	118,834	303,950	28,225	45,069	38,508	(14.6)	708,767
Total revenue	439,593	461,226	458,981	720,143	505,270	428,379	447,421	4.4	2,079,943
Interest expense	70,339	59,547	69,895	66,531	73,949	71,989	68,000	(5.5)	266,312
Net revenue	369,254	401,679	389,086	653,612	431,321	356,390	379,421	6.5	1,813,631
Non-interest expenses:									
Compensation and benefits	124,573	133,696	134,698	154,624	163,205	135,391	138,822	2.5	547,591
Commissions and floor brokerage	21,978	21,904	22,918	24,588	29,046	26,134	27,974	7.0	91,388
Information processing and communications	42,524	45,145	42,672	49,563	48,233	46,240	47,755	3.3	179,904
Occupancy and related depreciation	24,110	22,140	22,179	23,116	19,784	20,830	18,999	(8.8)	91,545
Business development expenses	11,329	11,173	12,051	14,457	7,859	9,473	11,029	16.4	49,010
Other	125,074	132,204	141,603	217,582	49,975	45,389	47,948	5.6	616,463
Total non-interest expenses	349,588	366,262	376,121	483,930	318,102	283,457	292,527	3.2	1,575,901
Income before income taxes	19,666	35,417	12,965	169,682	113,219	72,933	86,894	19.1	237,730
Income tax expense	13,590	30,056	12,874	75,519	46,956	34,549	37,769	9.3	132,039
Net income	6,076	5,361	91	94,163	66,263	38,384	49,125	28.0	105,691

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Less: Net income (loss) attributable to noncontrolling interests	4,185	2,552	(20,021)	11,741	369	272	796	192.6	(1,543)
--	-------	-------	----------	--------	-----	-----	-----	-------	---------

Net income attributable to NHI shareholders	1,891	2,809	20,112	82,422	65,894	<u>38,112</u>	48,329	26.8	107,234
---	-------	-------	--------	--------	--------	----------------------	--------	------	---------

	Yen				% Change				Yen
Per share of common stock:									
Basic-									
Net income attributable to NHI shareholders per share	0.51	0.76	5.44	22.23	17.78	10.29	13.02	26.5	29.04
Diluted-									
Net income attributable to NHI shareholders per share	0.50	0.74	5.33	21.55	17.24	9.99	12.65	26.6	28.37

Table of Contents**Original****(2) Business Segment Information Quarterly Comparatives (UNAUDITED)**

The following table shows quarterly business segment information and reconciliation items to the consolidated statements of income.

	Millions of yen For the three months ended						% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013	
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)			December 31, 2013(B)
Net revenue									
Business segment information:									
Retail	82,711	80,786	95,679	138,749	166,342	119,730	127,975	6.9	397,925
Asset Management	16,418	15,439	18,786	18,294	20,174	18,626	21,215	13.9	68,937
Wholesale	121,883	137,094	188,968	196,911	194,609	183,349	188,666	2.9	644,856
Subtotal	221,012	233,319	303,433	353,954	381,125	321,705	337,856	5.0	1,111,718
Other	154,567	156,003	76,753	276,905	43,032	29,649	35,366	19.3	664,228
Net revenue	375,579	389,322	380,186	630,859	424,157	351,354	373,222	6.2	1,775,946
Reconciliation items:									
Unrealized gain (loss) on investments in equity securities held for operating purposes	(6,325)	12,357	8,900	22,753	7,164	5,037	6,199	23.1	37,685
Net revenue	369,254	401,679	389,086	653,612	431,321	356,391	379,421	6.5	1,813,631
Non-interest expenses									
Business segment information:									
Retail	70,523	69,824	75,419	81,531	85,237	79,774	80,302	0.7	297,297
Asset Management	11,048	10,879	11,468	14,373	13,483	12,454	12,289	(1.3)	47,768
Wholesale	130,434	136,901	144,611	161,253	169,372	158,063	160,866	1.8	573,199
Subtotal	212,005	217,604	231,498	257,157	268,092	250,291	253,457	1.3	918,264
Other	137,583	148,658	144,623	226,773	50,010	33,166	39,070	17.8	657,637
Non-interest expenses	349,588	366,262	376,121	483,930	318,102	283,457	292,527	3.2	1,575,901
Reconciliation items:									
Unrealized gain (loss) on investments in equity securities held for operating purposes									
Non-interest expenses	349,588	366,262	376,121	483,930	318,102	283,457	292,527	3.2	1,575,901

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Income (loss) before income taxes									
Business segment information:									
Retail	12,188	10,962	20,260	57,218	81,105	39,956	47,673	19.3	100,628
Asset Management	5,370	4,560	7,318	3,921	6,691	6,172	8,926	44.6	21,169
Wholesale	(8,551)	193	44,357	35,658	25,237	25,286	27,800	9.9	71,657
Subtotal	9,007	15,715	71,935	96,797	113,033	71,414	84,399	18.2	193,454
Other*	16,984	7,345	(67,870)	50,132	(6,978)	(3,517)	(3,704)		6,591
Income (loss) before income taxes	25,991	23,060	4,065	146,929	106,055	67,897	80,695	18.8	200,045
Reconciliation items:									
Unrealized gain (loss) on investments in equity securities held for operating purposes	(6,325)	12,357	8,900	22,753	7,164	5,037	6,199	23.1	37,685
Income (loss) before income taxes	19,666	35,417	12,965	169,682	113,219	72,934	86,894	19.1	237,730

*** Major components**

Transactions between operating segments are recorded within segment results on commercial terms and conditions, and are eliminated in Other .

The following table presents the major components of income (loss) before income taxes in Other .

	Millions of yen For the three months ended						December 31, 2013(B)	% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)			
Net gain (loss) related to economic hedging transactions	(1,231)	964	415	841	7,373	(1,667)	5,150	989	
Realized gain (loss) on investments in equity securities held for operating purposes	(736)	613	(42)	1,166	688	0	1,306	1,001	
Equity in earnings of affiliates	1,273	3,346	4,549	5,233	5,343	8,884	8,171	(8.0)	
Corporate items	6,624	(7,044)	(14,800)	32,872	(12,344)	(8,701)	(13,954)	17,652	
Other	11,054	9,466	(57,992)	10,020	(8,038)	(2,033)	(4,377)	(27,452)	
Total	16,984	7,345	(67,870)	50,132	(6,978)	(3,517)	(3,704)	6,591	

Table of Contents**Corrected****(2) Business Segment Information Quarterly Comparatives (UNAUDITED)**

The following table shows quarterly business segment information and reconciliation items to the consolidated statements of income.

	Millions of yen For the three months ended						% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013	
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)			December 31, 2013(B)
Net revenue									
Business segment information:									
Retail	82,711	80,786	95,679	138,749	166,342	119,730	127,973	6.9	397,925
Asset Management	16,418	15,439	18,786	18,294	20,174	18,626	21,215	13.9	68,937
Wholesale	121,883	137,094	188,968	196,911	194,609	183,348	188,666	2.9	644,856
Subtotal	221,012	233,319	303,433	353,954	381,125	321,704	337,856	5.0	1,111,718
Other	154,567	156,003	76,753	276,905	43,032	29,649	35,366	19.3	664,228
Net revenue	375,579	389,322	380,186	630,859	424,157	351,353	373,222	6.2	1,775,946
Reconciliation items:									
Unrealized gain (loss) on investments in equity securities held for operating purposes	(6,325)	12,357	8,900	22,753	7,164	5,037	6,199	23.1	37,685
Net revenue	369,254	401,679	389,086	653,612	431,321	356,390	379,421	6.5	1,813,631
Non-interest expenses									
Business segment information:									
Retail	70,523	69,824	75,419	81,531	85,237	79,774	80,302	0.7	297,297
Asset Management	11,048	10,879	11,468	14,373	13,483	12,454	12,389	(1.3)	47,768
Wholesale	130,434	136,901	144,611	161,253	169,372	158,063	160,866	1.8	573,199
Subtotal	212,005	217,604	231,498	257,157	268,092	250,291	253,457	1.3	918,264
Other	137,583	148,658	144,623	226,773	50,010	33,166	39,070	17.8	657,637
Non-interest expenses	349,588	366,262	376,121	483,930	318,102	283,457	292,527	3.2	1,575,901
Reconciliation items:									
Unrealized gain (loss) on investments in equity securities held for operating purposes									

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Non-interest expenses	349,588	366,262	376,121	483,930	318,102	283,457	292,527	3.2	1,575,901
-----------------------	---------	---------	---------	---------	---------	---------	---------	-----	-----------

Income (loss) before income taxes

Business segment information:									
Retail	12,188	10,962	20,260	57,218	81,105	39,956	47,673	19.3	100,628
Asset Management	5,370	4,560	7,318	3,921	6,691	6,172	8,926	44.6	21,169
Wholesale	(8,551)	193	44,357	35,658	25,237	<u>25,285</u>	27,800	9.9	71,657
Subtotal	9,007	15,715	71,935	96,797	113,033	<u>71,413</u>	84,399	18.2	193,454
Other*	16,984	7,345	(67,870)	50,132	(6,978)	(3,517)	(3,704)		6,591

Income (loss) before income taxes	25,991	23,060	4,065	146,929	106,055	<u>67,896</u>	80,695	<u>18.9</u>	200,045
-----------------------------------	--------	--------	-------	---------	---------	---------------	--------	-------------	---------

Reconciliation items:

Unrealized gain (loss) on investments in equity securities held for operating purposes	(6,325)	12,357	8,900	22,753	7,164	5,037	6,199	23.1	37,685
--	---------	--------	-------	--------	-------	-------	-------	------	--------

Income (loss) before income taxes	19,666	35,417	12,965	169,682	113,219	<u>72,933</u>	86,894	19.1	237,730
-----------------------------------	--------	--------	--------	---------	---------	---------------	--------	------	---------

* **Major components**

Transactions between operating segments are recorded within segment results on commercial terms and conditions, and are eliminated in Other .

The following table presents the major components of income (loss) before income taxes in Other .

	Millions of yen For the three months ended							% Change (B-A)/(A)	Millions of yen For the year ended March 31, 2013
	June 30, 2012	September 30, 2012	December 31, 2012	March 31, 2013	June 30, 2013	September 30, 2013(A)	December 31, 2013(B)		
Net gain (loss) related to economic hedging transactions	(1,231)	964	415	841	7,373	(1,667)	5,150		989
Realized gain (loss) on investments in equity securities held for operating purposes	(736)	613	(42)	1,166	688	0	1,306		1,001
Equity in earnings of affiliates	1,273	3,346	4,549	5,233	5,343	8,884	8,171	(8.0)	14,401
Corporate items	6,624	(7,044)	(14,800)	32,872	(12,344)	(8,701)	(13,954)		17,652
Other	11,054	9,466	(57,992)	10,020	(8,038)	(2,033)	(4,377)		(27,452)
Total	16,984	7,345	(67,870)	50,132	(6,978)	(3,517)	(3,704)		6,591

Table of Contents

ends

For further information please contact:

Name	Company	Telephone
Joey Wu	Nomura Holdings, Inc.	81-3-3278-0591
Keiko Sugai	Group Corporate Communications Dept.	
Nomura		

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.