

Bank of New York Mellon Corp  
Form FWP  
February 06, 2014

Filed pursuant to Rule 433

Registration Statement No.: 333-189568

**THE BANK OF NEW YORK MELLON CORPORATION**

**\$200,000,000 FLOATING RATE SENIOR NOTES DUE 2019**

**FEBRUARY 6, 2014**

**ISSUER:** THE BANK OF NEW YORK MELLON CORPORATION

**SECURITIES:** SENIOR MEDIUM-TERM NOTES, SERIES G

**EXPECTED RATINGS\*:** A1 / A+ / AA- / AAL (STABLE/NEGATIVE/STABLE/STABLE)

**LEGAL FORMAT:** SEC-REGISTERED

**MATURITY DATE:** FEBRUARY 12, 2019

**TRADE DATE:** FEBRUARY 6, 2014

**SETTLEMENT DATE:** FEBRUARY 12, 2014 (T+4)

**COUPON:** 3-MONTH LIBOR PLUS 50 BASIS POINTS

**COUPON FREQUENCY:** QUARTERLY

**INTEREST PAYMENT DATES:** INTEREST PAYS QUARTERLY ON EACH FEBRUARY 12, MAY 12, AUGUST 12 AND NOVEMBER 12, COMMENCING ON MAY 12, 2014 AND ENDING ON THE MATURITY DATE

**INTEREST DETERMINATION DATES:** THE SECOND LONDON BANKING DAY PRECEDING THE RELATED INTEREST RESET DATE

**REDEMPTION:** NOT REDEEMABLE BY THE ISSUER PRIOR TO MATURITY

**DAY COUNT CONVENTION:** ACTUAL/360; MODIFIED FOLLOWING, ADJUSTED

**BUSINESS DAY CENTRES:** NEW YORK, LONDON

**PRINCIPAL AMOUNT:** \$200,000,000

**ISSUE PRICE:** 100% OF PRINCIPAL AMOUNT

**PROCEEDS TO ISSUER:** \$199,700,000

**PRICING BENCHMARK:** 3-MONTH LIBOR (REUTERS LIBOR01)

**SPREAD TO BENCHMARK: +50 BASIS POINTS**

**DENOMINATIONS: \$1,000 X \$1,000**

**LISTING: NONE**

**CUSIP/ISIN: 06406HCT4 / US06406HCT41**

**BOOKRUNNER: J.P. MORGAN SECURITIES LLC**

**The notes are not deposits or other obligations of a bank and are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other governmental agency.**

The issuer has filed a registration statement (including a prospectus and a prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, the underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities LLC, collect, at 1-212-834-4533.

\* A security rating is not a recommendation to buy, sell or hold securities, and may be subject to revision or withdrawal at any time by the assigning rating organization. Each rating should be evaluated independently of any other rating.