

Edgar Filing: Empire State Realty Trust, Inc. - Form 425

Empire State Realty Trust, Inc.
Form 425
June 12, 2013

Filed by Empire State Realty Trust, Inc.

and Empire State Realty OP, L.P.

Pursuant to Rule 425 under the Securities Act of 1933

Subject Companies: Empire State Realty Trust, Inc.

Commission File No. for Registration Statement

on Form S-4: 333-179486

Empire State Realty OP, L.P.

Commission File No. for Registration Statement

on Form S-4: 333-179486-01

The following is a script to be used in responding to questions concerning the vote results in Empire State Building Associates L.L.C.:

As of June 11, 89.0% of participation interests in Associates (87.4 90.4% in each group) have approved the consolidation and IPO.

The following is a script to be used in responding to questions concerning the vote results in 250 West 57th St. Associates L.L.C.:

As of June 11, 92.6% of participation interests in Associates (83.3 97.2% in each group) have approved the consolidation and IPO.