

VAALCO ENERGY INC /DE/  
Form 8-K  
December 18, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 18, 2012 (December 12, 2012)

**VAALCO Energy, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction

of incorporation)

**1-32167**  
(Commission

File Number)  
4600 Post Oak Place, Suite 300

**76-0274813**  
(IRS Employer

Identification No.)

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**Houston, Texas 77027**

(Address, including zip code, of principal executive offices)

**Registrant's telephone number, including area code:**

**(713) 623-0801**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**SECTION 7 Financial Information**

**Item 7.01 Regulation FD Disclosure**

On December 12, 2012, VAALCO Energy, Inc., a Delaware corporation (the Company), purchased the totality of the 9.99% non-controlling interest in VAALCO International, Inc., a Delaware corporation, from Sojitz Corporation for the purchase price of \$26.2 million. With this purchase the Company now owns 100% of VAALCO International, Inc.

VAALCO International, Inc. owns VAALCO (Gabon) Etame, Inc. which is comprised of the Company's interest in the Etame Marine concession located offshore Gabon.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VAALCO ENERGY, INC.**

**Dated: December 18, 2012**

By: /s/ Gregory R. Hullinger  
Gregory R. Hullinger  
Chief Financial Officer