

ANGLOGOLD ASHANTI LTD  
Form 6-K  
November 20, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**  
**PURSUANT TO RULE 13a-16 or 15d-16 OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

**Report on Form 6-K dated November 20, 2012**

*This Report on Form 6-K shall be incorporated by reference in*  
*our automatic shelf Registration Statement on Form F-3 as amended (File No. 333-182712) and our Registration*  
*Statements on Form S-8 (File Nos. 333-10990 and 333-113789) as amended, to the extent not superseded by*  
*documents or reports subsequently filed by us under the Securities Act of 1933 or the Securities Exchange Act of*  
*1934, in each case as amended*

**Commission file number: 1-14846**

**AngloGold Ashanti Limited**

**(Name of Registrant)**

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**76 Jeppe Street**

**Newtown, Johannesburg, 2001**

**(P O Box 62117, Marshalltown, 2107)**

**South Africa**

**(Address of Principal Executive Offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F: ☒ Form 40-F: ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes: ☐ No: ☒

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes: ☐ No: ☒

Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes: ☐ No: ☒

Enclosures: Unaudited condensed consolidated financial statements as of September 30, 2012 and December 31, 2011 and for each of the nine month periods ended September 30, 2012 and 2011, prepared in accordance with U.S. GAAP, and related management's discussion and analysis of financial condition and results of operations.

## ANGLOGOLD ASHANTI LIMITED

## CONDENSED CONSOLIDATED STATEMENTS OF INCOME

Prepared in accordance with US GAAP

	Nine months ended September 30,	
	2012	2011
	(unaudited)	(unaudited)
	(in US Dollars, millions, except for share data)	
<b>Sales and other income</b>	5,013	4,845
Product sales	4,955	4,791
Interest, dividends and other	58	54
<b>Cost and expenses</b>	3,563	3,226
Production costs	2,361	2,151
Exploration costs	267	196
Related party transactions	(13)	(8)
General and administrative	213	207
Royalties	142	142
Market development costs	6	6
Depreciation, depletion and amortization	588	583
Impairment of assets (see note E)	2	14
Interest expense	151	135
Accretion expense	24	21
Employment severance costs	8	10
Profit on sale of assets, realization of loans, indirect taxes and other (see note G)	(12)	(32)
Non-hedge derivative gain and movement on bonds (see note H)	(174)	(199)
<b>Income from continuing operations before income tax and equity income in associates</b>	1,450	1,619
Taxation expense (see note I)	(555)	(452)
Equity income in associates	18	53
<b>Net income</b>	913	1,220
Less: Net income attributable to noncontrolling interests	(13)	(32)
<b>Net income - attributable to AngloGold Ashanti</b>	900	1,188

**Income per share attributable to AngloGold Ashanti common stockholders: (cents)** (see note K)

<b>Net income</b>		
Ordinary shares	233	309
E Ordinary shares	117	155
Ordinary shares - diluted <sup>(1)</sup>	192	254
E Ordinary shares - diluted	109	143

**Weighted average number of shares used in computation**

Ordinary shares	384,299,440	382,918,604
Ordinary shares - diluted	419,369,278	417,764,833
E Ordinary shares - basic and diluted	2,541,262	2,958,298

<b>Dividend declared per ordinary share (cents)</b>	50	23
<b>Dividend declared per E ordinary share (cents)</b>	25	12

<sup>(1)</sup> Restated. See note K.

**ANGLOGOLD ASHANTI LIMITED****CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

Prepared in accordance with US GAAP

	<b>Nine months ended September 30,</b>	
	<b>2012</b>	<b>2011</b>
	(unaudited)	(unaudited)
	(in US Dollars, millions)	
Net income	913	1,220
Other comprehensive income consists of the following:		
Translation loss	(59)	(442)
Net loss on available-for-sale financial assets arising during the period, net of tax of \$4 million and \$11 million, respectively	(13)	(82) <sup>(1)</sup>
Release on disposal of available-for-sale financial assets during the period, net of tax of \$nil million		1
Reclassification of other-than-temporary impairments on available-for-sale financial assets to Net income during the period, net of tax of \$nil million and \$nil million, respectively	4	18
Other comprehensive income	(68)	(505)
Comprehensive income	845	715
Total comprehensive income attributable to:		
AngloGold Ashanti	833	689
Noncontrolling interests	12	26
	845	715

<sup>(1)</sup> Includes a decline in the fair value of International Tower Hill Mines Ltd ( ITH ) of \$60 million.

## ANGLOGOLD ASHANTI LIMITED

## CONDENSED CONSOLIDATED BALANCE SHEETS

Prepared in accordance with US GAAP

	At September 30, 2012 (unaudited)	At December 31, 2011
	(in US Dollars, millions)	
<b>ASSETS</b>		
<b>Current assets</b>	3,040	2,631
Cash and cash equivalents	1,123	1,112
Restricted cash	61	35
Receivables	558	351
Trade	103	46
Recoverable taxes, rebates, levies and duties	229	170
Other	226	135
Inventories (see note D)	1,093	959
Materials on the leach pad (see note D)	119	98
Deferred taxation assets	85	75
Assets held for sale	1	1
<b>Property, plant and equipment, net</b>	7,216	6,123
<b>Acquired properties, net</b>	764	779
<b>Goodwill and other intangibles, net</b>	279	213
<b>Other long-term inventory</b> (see note D)	174	31
<b>Materials on the leach pad</b> (see note D)	430	393
<b>Other long-term assets</b> (see note M)	1,248	1,001
<b>Deferred taxation assets</b>	87	14
<b>Total assets</b>	13,238	11,185
<b>LIABILITIES AND EQUITY</b>		
<b>Current liabilities</b>	1,685	919
Accounts payable and other current liabilities	846	779
Short-term debt	57	30
Short-term debt at fair value (see note F)	656	2
Tax payable	126	108
<b>Other non-current liabilities</b>	64	63
<b>Long-term debt</b> (see note F)	2,737	1,715
<b>Long-term debt at fair value</b> (see note F)		758
<b>Derivatives</b>	28	93
<b>Deferred taxation liabilities</b>	1,452	1,242
<b>Provision for environmental rehabilitation</b>	713	653
<b>Provision for labor, civil, compensation claims and settlements</b>	369	35
<b>Provision for pension and other post-retirement medical benefits</b>	204	185
<b>Commitments and contingencies</b>		
<b>Equity</b>	5,986	5,522
<b>Common stock</b>		
Share capital - 600,000,000 (2011 - 600,000,000) authorized ordinary shares of 25 ZAR cents each. Share capital - 4,280,000 (2011 - 4,280,000) authorized E ordinary shares of 25 ZAR cents each. Ordinary shares issued 2012 - 382,803,514 (2011 - 381,915,437). E ordinary shares issued 2012 - 1,050,000 (2011 - 1,050,000)	13	13
<b>Additional paid in capital</b>	8,784	8,740
<b>Accumulated deficit</b>	(2,010)	(2,575)
<b>Accumulated other comprehensive income</b>	(899)	(832)

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Other reserves	36	36
Total AngloGold Ashanti stockholders' equity	5,924	5,382
Noncontrolling interests	62	140
<b>Total liabilities and equity</b>	<b>13,238</b>	<b>11,185</b>

**ANGLOGOLD ASHANTI LIMITED**

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**

Prepared in accordance with US GAAP

	<b>Nine months ended September 30,</b>	
	<b>2012</b>	<b>2011</b>
	(unaudited)	(unaudited)
	(in US Dollars, millions)	
<b>Net cash provided by operating activities</b>	<b>1,286</b>	<b>1,951</b>
Net income	913	1,220
Reconciled to net cash provided by operations:		
Loss on sale of assets, realization of loans, indirect taxes and other		