

SOUTHERN CALIFORNIA GAS CO
Form FWP
September 18, 2012

Free Writing Prospectus

Filed Pursuant to Rule 433

Registration Statement No. 333-182557

Southern California Gas Company

Final Term Sheet

September 18, 2012

3.75% First Mortgage Bonds, Series NN, due 2042

Issuer:	Southern California Gas Company
Securities Offered:	3.75% First Mortgage Bonds, Series NN, due 2042
Aggregate Principal Amount Offered:	\$350,000,000
Interest Payment Dates:	March 15 and September 15, commencing March 15, 2013
Coupon:	3.75%, accruing from September 21, 2012
Maturity:	September 15, 2042
Yield to Maturity:	3.778%
Spread to Benchmark Treasury:	+ 80 basis points
Benchmark Treasury:	3.00% due May 15, 2042
Benchmark Treasury Yield:	2.978%
Optional Redemption Provision:	Prior to March 15, 2042, make whole call at Adjusted Treasury Rate + 15 basis points. On and after March 15, 2042, 100% of the principal amount.
Price to Public:	99.501%, plus accrued interest, if any
Trade Date:	September 18, 2012
Settlement Date:	September 21, 2012 (T+3)
CUSIP:	842434CK6
ISIN:	US842434CK62
Anticipated Ratings ¹ :	Aa3 (stable) by Moody's Investors Service A+ (stable) by Standard & Poor's Ratings Services AA- (stable) by Fitch Ratings

¹ Note: A securities rating is not a recommendation to buy, sell or hold securities and is subject to revision or withdrawal at any time.

Joint Book-Running Managers: BNP Paribas Securities Corp.

 Morgan Stanley & Co. LLC

 U.S. Bancorp Investments, Inc.

 The Williams Capital Group, L.P.

Co-Managers: Lebenthal & Co., LLC

 Loop Capital Markets LLC

 MFR Securities, Inc.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling BNP Paribas Securities Corp. at (800) 854-5674, by calling Morgan Stanley & Co. LLC at (866) 718-1649, by calling U.S. Bancorp Investments, Inc. at (877) 558-2607 or by calling The Williams Capital Group, L.P. at (800) 924-1311.