

SMITH WILLIAM W JR
Form SC 13G/A
February 10, 2012

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 3)

SMITH MICRO SOFTWARE, INC.

(Name of Issuer)

Common Stock, \$0.001 par value
(Title of Class of Securities)

832154108
(CUSIP Number)

December 31, 2011
(Date of Event Which Requires Filing of this Statement)

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Check appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

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CUSIP No. 832154108

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Page 2 of 5 Pages

1 NAME OF REPORTING PERSON

S.S OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

William W. Smith, Jr.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a) " (b) "

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

USA

5 SOLE VOTING POWER

NUMBER OF

SHARES 2,629,297 shares
6 SHARED VOTING POWER

BENEFICIALLY

OWNED BY 0 shares
EACH 7 SOLE DISPOSITIVE POWER

REPORTING

PERSON 2,629,297 shares
8 SHARED DISPOSITIVE POWER

WITH

9 0 shares
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,629,297 shares

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10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 *7.4%*
TYPE OF REPORTING PERSON*

IN

Item 1. (a) NAME OF ISSUER

Smith Micro Software, Inc.

Item 1. (b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

51 Columbia, Aliso Viejo, CA 92656

Item 2. (a) NAME OF PERSON FILING:

William W. Smith, Jr.

Item 2. (b) ADDRESS OF PRINCIPAL OFFICE

51 Columbia, Aliso Viejo, CA 92656

Item 2. (c) CITIZENSHIP:

USA

Item 2. (d) TITLE OF CLASS OF SECURITIES:

Common Stock, \$0.001 par value

Item 2. (e) CUSIP NUMBER:

832154108

Item 3. Not applicable.

Item 4. OWNERSHIP

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount Beneficially Owned:

2,629,297 shares

(b) Percent of Class:

7.4%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:

2,629,297 shares

(ii) Shared power to vote or to direct the vote:

0 shares

(iii) Sole power to dispose or to direct the disposition of:

2,629,297 shares

(iv) Shared power to dispose or to direct the disposition of:

0 shares

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following “.”

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

Item 9. NOTICE OF DISSOLUTION OF THE GROUP

Not applicable.

Item 10. CERTIFICATION

Not applicable.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 10, 2012

/s/ William W. Smith, Jr.
Signature

William W. Smith, Jr.
Name