

BITSTREAM INC  
Form 8-K/A  
August 18, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K/A**

**Amendment No. 1**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of**

**The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 3, 2010**

**BITSTREAM INC.**

(Exact name of registrant as specified in its charter)

Edgar Filing: BITSTREAM INC - Form 8-K/A

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**500 Nickerson Road, Marlborough,**

**Massachusetts**  
(Address of principal executive offices)

**01752**  
(Zip Code)

**Registrant's telephone number, including area code (617) 497-6222**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 2.01 Completion of Acquisition or Disposition of Assets**

On June 3, 2010, Bitstream, Inc. (the Company) completed its acquisition of certain assets of Press-sense Ltd., an Israeli company in temporary liquidation under the supervision of the District Court of Haifa. The Company reported the acquisition of the Press-sense Ltd. assets under Item 2.01 of Form 8-K filed with the Securities and Exchange Commission on June 9, 2010. The Company hereby amends such Form 8-K to provide certain financial statements required by Item 9.01 of Form 8-K with respect to Press-sense Ltd. and pro forma condensed combined financial information with respect to the Company's acquisition of Press-sense Ltd.

**ITEM 9.01 Financial Statements and Exhibits**

**(a) Financial statements of businesses acquired.**

The audited carve-out financial statements of Press-sense Ltd. are filed as Exhibit 99.1 of this amended Current Report and include:

Carve-out Consolidated Balance Sheets as of December 31, 2009 and 2008,

Carve-out Consolidated Statements of Operations and Total Contribution of Capital By Owners and Cash Flows for the years ended December 31, 2009 and 2008, and the notes related thereto.

**(b) Pro forma financial information.**

The following unaudited pro forma financial information including notes thereto is filed as a part of this amended Current Report and is attached as Exhibit 99.2:

Pro Forma Combined Balance Sheets as of March 31, 2010;

Pro Forma Combined Statement of Operations for the year ended December 31, 2009; and

Pro Forma Combined Statement of Operations for the three months ended March 31, 2010.

**(d) Exhibits**

<b>Exhibit Number</b>	<b>Description</b>
23.1	Consent of Kost Forer Gabbay & Kasierer, A Member of Ernst & Young Global
99.1	Audited Carve-out Consolidated Financial Statements listed in Item 9.01(a)
99.2	Unaudited Pro Forma Combined Financial Statements listed in Item 9.01(b)

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BITSTREAM INC.**  
(Registrant)

Date : **August 17, 2010**

By:

/s/ JAMES P. DORE  
**James P. Dore**  
**Vice President and Chief Financial Officer**

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
23.1	Consent of Kost Forer Gabbay & Kasierer, A Member of Ernst & Young Global
99.1	Audited Carve-out Consolidated Financial Statements listed in Item 9.01(a)
99.2	Unaudited Pro Forma Combined Financial Statements listed in Item 9.01(b)