

Cypress Sharpridge Investments, Inc.
Form 8-A12B/A
June 04, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-A/A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

CYPRESS SHARPRIDGE INVESTMENTS, INC.

(Exact Name of Registrant as Specified in its Charter)

Maryland
(State of Incorporation)

20-4072657
(IRS Employer Identification No.)

65 East 55th Street

10022

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New York, New York
(Address of Principal Executive Offices)

(Zip Code)

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class	Name of Each Exchange on Which
to be so Registered	Each Class is to be Registered
Common Stock, \$0.01 par value per share	New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. ☒ x

Securities Act registration statement file number to which this form relates (if applicable): File No. 333-142236

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. ☐ "

Securities registered pursuant to Section 12(g) of the Act: None.

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This filing relates to the New York Stock Exchange Original Listing Application filed by Cypress Sharpridge Investments, Inc. (the Registrant) on March 24, 2009.

Item 1. Description of Registrant's Securities to be Registered.

A description of the Registrant's common stock is set forth under the caption Description of Securities in the prospectus contained in the Registration Statement on Form S-11 (Registration No. 333-142236), as initially filed with the Securities and Exchange Commission on April 19, 2007, as amended (the Registration Statement). Such portion of the Registration Statement is incorporated herein by reference.

Item 2. Exhibits.

None.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

CYPRESS SHARPRIDGE INVESTMENTS, INC.

Date: June 4, 2009

By: /s/ Richard E. Cleary
Richard E. Cleary
Chief Operating Officer