

KILROY REALTY CORP
Form 8-K
September 19, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

September 18, 2008

KILROY REALTY CORPORATION

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction of

1-12675
(Commission File Number)

95-4598246
(IRS Employer

Edgar Filing: KILROY REALTY CORP - Form 8-K

incorporation)

Identification No.)

12200 W. Olympic Boulevard, Suite 200, Los Angeles, California

(Address of principal executive offices)

Registrant's telephone number, including area code: (310) 481-8400

90064
(Zip Code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

Kilroy Realty Corporation (the Company) is filing this current report on Form 8-K to provide a summary of certain United States federal income tax considerations, which is filed herewith as Exhibit 99.1 and is incorporated herein by reference, that supersedes, in its entirety, each section entitled Material Federal Income Tax Considerations or United States Federal Income Tax Considerations contained in the Company's registration statements remaining effective as of, and filed prior to, the date of this report, or in any current report on Form 8-K filed by the Company prior to the date of this report. This summary shall also be deemed incorporated by reference in any document subsequently filed by the Company under the Securities Act of 1933, as amended, to the extent expressly set forth by specific reference in such document.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) *Exhibits.*

Exhibit

| Number | Description |
|---------------|---|
| 99.1 | United States Federal Income Tax Considerations |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KILROY REALTY CORPORATION

Date: September 19, 2008

By: */s/ HEIDI R. ROTH*
Heidi R. Roth
Senior Vice President and Controller