Philip Morris International Inc. Form 8-A12B May 16, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g) OF THE

SECURITIES EXCHANGE ACT OF 1934

Philip Morris International Inc.

(Exact Name of Registrant as Specified in Its Charter)

Virginia

(State of incorporation or organization)

13-3435103

(I.R.S. Employer Identification No.)

120 Park Avenue, New York, New York (Address of Principal Executive Offices of Registrant) Securities to be registered pursuant to Section 12(b) of the Act:

10017 (Zip Code)

Title of Each Class

Name of Each Exchange on Which

to be so Registered

Each Class is to be Registered

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4.875% Notes due 2013 New York Stock Exchange

5.650% Notes due 2018 New York Stock Exchange

6.375% Notes due 2038 New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. \boldsymbol{x}

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates: 333-150449

Securities to be registered pursuant to Section 12(g) of the Act: None.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. <u>Description of Registrant s Securities to be Registere</u>d.

The descriptions of the general terms and provisions of the 4.875% Notes due 2013, 5.650% Notes due 2018 and 6.375% Notes due 2038 (collectively, the Notes) of Philip Morris International Inc. (the Registrant), to be registered hereby, contained under the heading Description of Debt Securities in the Registrant s Registration Statement on Form S-3 (No. 333-150449) (the Registration Statement) and under the heading Description of Notes in the Registrant s Prospectus Supplement, dated May 13, 2008, to the Prospectus contained in the Registration Statement and filed pursuant to Rule 424(b) of the Securities Act of 1933, as amended, are incorporated by reference herein.

Item 2. <u>Exhibits</u>.

Exhibit	Description
4.1	Form of 4.875% Notes due 2013 (incorporated by reference to Exhibit 4.1 to Current Report on Form 8-K filed on May $16,2008$).
4.2	Form of 5.650% Notes due 2018 (incorporated by reference to Exhibit 4.2 to Current Report on Form 8-K filed on May $16,2008$).
4.3	Form of 6.375% Notes due 2038 (incorporated by reference to Exhibit 4.3 to Current Report on Form 8-K filed on May 16, 2008).
4.4	Indenture dated as of April 25, 2008, between the Registrant and HSBC Bank USA, National Association, as Trustee (incorporated by reference to Exhibit 4.3 to the Registrant s Registration Statement on Form S-3 (No. 333-150449), dated April 25, 2008).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: May 16, 2008

PHILIP MORRIS INTERNATIONAL INC.

By: /s/ G. Penn Holsenbeck Name: G. Penn Holsenbeck

Title: Vice President & Corporate Secretary

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INDEX TO EXHIBITS

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