

VISTA GOLD CORP
Form 8-K
March 25, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 24, 2008

VISTA GOLD CORP.

(Exact name of registrant as specified in its charter)

Yukon Territory, Canada
(State or other jurisdiction
of incorporation)

1-9025
(Commission File Number)

Not Applicable
(IRS Employer
Identification No.)

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7961 Shaffer Parkway, Suite 5, Littleton, CO
(Address of principal executive offices)

80127
(Zip Code)

Registrant's telephone number, including area code: (720) 981-1185

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

Vista Gold Corp. (the Company) is furnishing this Form 8-K in order to provide updated information about the Company's cash and cash equivalents balance. As reported in the Company's Annual Report on Form 10-K for the year ended December 31, 2007, as filed with the Commission on March 17, 2008, the Company's cash and cash equivalents as of December 31, 2007 totaled approximately \$16.7 million. Since that date, reflecting primarily the Company's payment of \$16 million for mine equipment and the Company's completion, on March 7, 2008, of a private placement of convertible debt for net proceeds to the Company of approximately \$28 million, all as previously reported by the Company, as well as ongoing project and administrative costs since the beginning of the year, the Company's cash and cash equivalents as of March 24, 2008 totaled approximately \$27.5 million.

The information in this item shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any disclosure document of the Company, except as shall be expressly set forth by specific reference in such document.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VISTA GOLD CORP.

By: /s/ Gregory G. Marlier
Gregory G. Marlier
Chief Financial Officer

Date: March 25, 2008