

Alphatec Holdings, Inc.  
Form 8-K/A  
September 21, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K/A**

Amendment No. 1

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**CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 21, 2007

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**ALPHATEC HOLDINGS, INC.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction  
  
of incorporation)

**000-52024**  
(Commission File Number)

**20-2463898**  
(IRS Employer

Identification No.)

**2051 Palomar Airport Road**

**Carlsbad, CA 92011**

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (760) 431-9286

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## Edgar Filing: Alphatec Holdings, Inc. - Form 8-K/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

On September 21, 2007, the Alphatec Holdings, Inc. (the Company ) issued a press release relating to the sale of 8,800,000 shares of the Company s common stock, par value \$0.0001 per share, at an offering price to the public of \$3.45 per share, a copy of which was attached as Exhibit 99.1 to the Current Report on Form 8-K filed on September 21, 2007. The press release incorrectly stated that the net proceeds of the offering were \$25.8 million instead of the correct amount of \$28.5 million. A corrected press release is attached as Exhibit 99.1 to this Amendment No. 1 to the Current Report on Form 8-K.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits.

- 1.1 Underwriting Agreement, dated September 20, 2007, by and between Alphatec Holdings, Inc. and Canaccord Adams Inc. (Incorporated by reference from Exhibit 1.1 to the Current Report on Form 8-K, reporting events as of September 20, 2007 and filed September 21, 2007);
- 5.1 Opinion of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. (Incorporated by reference from Exhibit 5.1 to the Current Report on Form 8-K, reporting events as of September 20, 2007 and filed September 21, 2007);
- 23.1 Consent of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. (Incorporated by reference from Exhibit 5.1 to the Current Report on Form 8-K, reporting events as of September 20, 2007 and filed September 21, 2007); and
- 99.1 Press Release dated September 21, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALPHATEC HOLDINGS, INC.**

Dated: September 21, 2007

/s/ Eburn S. Garner, Esq.  
Eburn S. Garner, Esq.  
General Counsel and Vice President, Compliance

EXHIBIT INDEX

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release dated September 21, 2007