

Chaparral Steel CO  
Form 8-K  
May 16, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report:**

**(Date of earliest event reported)**

**May 11, 2007**

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**CHAPARRAL STEEL COMPANY**

**(Exact name of registrant as specified in charter)**

**Delaware**  
**(State or other jurisdiction**

**of incorporation)**

**000-51307**  
**(Commission File Number)**

**300 Ward Road**

**Midlothian, Texas 76065**

**(Address of principal executive offices and zip code)**

**(972) 775-8241**

**20-2373478**  
**(IRS Employer**

**Identification No.)**

## Edgar Filing: Chaparral Steel CO - Form 8-K

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (see General Instruction A.2.):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).
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**Section 1 Registrant's Business and Operations**

**Item 1.01 Entry Into a Material Definitive Agreement**

On May 11, 2007, Chaparral Steel Company ( "Chaparral" ) and 1201/5400 Elm Corporation, a Delaware corporation and wholly-owned subsidiary of Chaparral (the "New Guarantor" ) entered into a Supplemental Indenture (the "Supplemental Indenture" ), to that certain Indenture, dated July 6, 2005, among Chaparral, certain of Chaparral's wholly-owned domestic subsidiaries and Wells Fargo, National Association (the "Trustee" ) to add the New Guarantor as a guarantor under the Indenture. The Supplemental Indenture is attached as an exhibit hereto and incorporated herein by reference.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

4.1 Supplemental Indenture, dated May 11, 2007, among Chaparral Steel Company, 1201/5400 Elm Corporation, and Wells Fargo, National Association, as Trustee.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHAPARRAL STEEL COMPANY**

Date: May 16, 2007

By: /s/ Robert E. Crawford, Jr.  
Robert E. Crawford, Jr.  
Vice President, General Counsel and Secretary

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
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