UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 19, 2006

eMERGE INTERACTIVE, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

000-29037 (Commission File Number) 65-0534535 (IRS Employer

of incorporation)

Identification No.)

10305 102nd Terrace

Sebastian, FL (Address of principal executive offices)

32958 (Zip Code)

Registrant s telephone number, including area code: (772) 581-9700

N/A

(Former Name or Former Address, if Changed Since Last Report)

Edgar Filing: EMERGE INTERACTIVE INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: EMERGE INTERACTIVE INC - Form 8-K

Item 8.01. Other Events.

On December 19, 2006, eMerge Interactive, Inc. issued a press release announcing an update on financing efforts for its proposed merger with PRIME BioSolutions, LLC. A copy of such press release is attached hereto as <u>Exhibit 99.1</u> and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
 - 99.1 Press release, issued by eMerge Interactive Inc. on December 19, 2006, announcing an update on financing efforts for its proposed merger with PRIME BioSolutions, LLC.

1

Edgar Filing: EMERGE INTERACTIVE INC - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Dated: December 19, 2006

eMerge Interactive, Inc.

By: /s/ Susan D. Mermer
Susan D. Mermer
Executive Vice President and Chief Financial
Officer

EXHIBIT INDEX

Exhibit No.: **Description:**

Press release, issued by eMerge Interactive Inc. on December 19, 2006, announcing an update on financing efforts for its proposed merger with PRIME BioSolutions, LLC. 99.1

3