

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
March 28, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of March, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 28, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Liquidation of BTM Superannuation (Australia) Pty Limited

Tokyo, March 28 2006 Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to liquidate BTM Superannuation (Australia) Pty Limited. BTM Superannuation (Australia) Pty Limited is a subsidiary of BTMU.

1. Outline of BTM Superannuation (Australia) Pty Limited

- (1) Address: 1 Macquarie Place, Sydney, N.S.W. 2000, Australia
- (2) Managing director: Akio Tomono
- (3) Capital: Australian dollars 2
- (4) Main business: Trustee of superannuation fund

2. Reason for liquidation

BTM Superannuation (Australia) Pty Limited has been the trustee and manager of the pension assets of the current and former local employees of the Sydney branch of the former Bank of Tokyo-Mitsubishi. As these functions will be outsourced in pursuit of reduced costs and enhanced efficiency it has been decided to liquidate BTM Superannuation (Australia) Pty Limited.

3. Timing of liquidation

Liquidation is expected to be completed by the end of December 2006.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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Contact:

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