

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K

May 25, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**For the month of May, 2005**

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**MITSUBISHI TOKYO FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

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**4 -1, Marunouchi 2-chome, Chiyoda-ku**

**Tokyo 100-6326, Japan**

(Address of principal executive offices)

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**[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F   X   Form 40-F       

**[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes        No   X  

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 25, 2005

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi Tokyo Financial Group, Inc.

UFJ Holdings, Inc.

**General Managers and other Executives of the New Holding Company**

**TOKYO, May 25, 2005** Mitsubishi Tokyo Financial Group, Inc. and UFJ Holdings, Inc. are progressing their preparations for integration in October 2005 (subject to approval by their respective shareholders' meetings and the relevant regulatory authorities) and announced today the following planned general managers and other executives of the new holding company.

1. Corporate Center (as of October 1, 2005)

| <u>New Position</u>                                                             | <u>Name</u>     | <u>Current Position</u>                                                                                                                         |
|---------------------------------------------------------------------------------|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| General Manager,<br><br>Corporate Administration Division                       | Hideki Sonobe   | General Manager,<br><br>Corporate Administration Division,<br><br>Mitsubishi Tokyo Financial Group, Inc.                                        |
| Deputy General Manager,<br><br>Corporate Administration Division                | Keisuke Tahara  | General Manager,<br><br>General Affairs Department, Deputy<br><br>General Manager, Secretariat<br><br>UFJ Holdings, Inc.                        |
| General Manager,<br><br>Corporate Planning Division                             | Takami Onodera  | General Manager,<br><br>Corporate Policy Division, Mitsubishi<br><br>Tokyo Financial Group, Inc.                                                |
| Executive Officer<br><br>Co-General Manager,<br><br>Corporate Planning Division | Ichiro Hamakawa | Executive Officer<br><br>General Manager,<br><br>Corporate Planning Department and<br><br>Integration Planning Office<br><br>UFJ Holdings, Inc. |
| Executive Officer<br><br>Co-General Manager,<br><br>Corporate Planning Division | Takashi Oyamada | Co-General Manager,<br><br>Corporate Policy Division,<br><br>Mitsubishi Tokyo Financial Group, Inc.                                             |

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Co-General Manager,

Tadashi Kuroda

Deputy General Manager,

Corporate Planning Division

Group Planning Department,

UFJ Holdings, Inc.

General Manager,

Hideaki Fujizuka

Deputy General Manager,

Public Relations Division

Corporate Planning Division,

Mitsubishi Tokyo Financial Group, Inc.

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|                                                                                  |                    |                                                                                                                           |
|----------------------------------------------------------------------------------|--------------------|---------------------------------------------------------------------------------------------------------------------------|
| General Manager,<br>Financial Planning Division                                  | Hiroyuki Nakagawa  | General Manager,<br>Financial Planning Department,<br>Mitsubishi Tokyo Financial Group, Inc.                              |
| Executive Officer<br>General Manager,<br>Corporate Risk Management Division      | Norio Kuroiwa      | Executive Officer<br>General Manager,<br>Corporate Risk Management Division,<br>Mitsubishi Tokyo Financial Group, Inc.    |
| Deputy General Manager,<br>Corporate Risk Management Division                    | Kenji Fujii        | General Manager,<br>Risk Management Department,<br>UFJ Holdings, Inc.                                                     |
| Executive Officer<br>General Manager,<br>Credit & Investment Management Division | Junichi Ito        | Executive Officer<br>General Manager,<br>Credit & Investment Managing Division,<br>Mitsubishi Tokyo Financial Group, Inc. |
| Co-General Manager,<br>Credit & Investment Management Division                   | Masafumi Inagi     | Co-General Manager,<br>Credit & Investment Managing Division,<br>Mitsubishi Tokyo Financial Group, Inc.                   |
| General Manager,<br>Compliance Division                                          | Susumu Kawamata    | General Manager,<br>Compliance Department,<br>UFJ Holdings, Inc.                                                          |
| Executive Officer<br>General Manager,<br>Internal Audit Division                 | Kazuhiro Shimanuki | Executive Officer<br>General Manager,<br>Internal Audit Department,<br>UFJ Holdings, Inc.                                 |

## 2. Integrated Retail Banking Business Group (as of October 1, 2005)

| <u>New Position</u>                                                        | <u>Name</u>  | <u>Current Position</u>                                                     |
|----------------------------------------------------------------------------|--------------|-----------------------------------------------------------------------------|
| Executive Officer<br>General Manager,<br>Retail Business Planning Division | Tetsuya Wada | Executive Officer<br>General Manager,<br>Retail Business Planning Division, |

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Deputy General Manager,  
Retail Business Planning Division

Mikiyasu Hiroi

Integrated Retail Banking Business Group,  
Mitsubishi Tokyo Financial Group, Inc.  
General Manager,  
Retail Banking Promotion Department,  
UFJ Bank Limited

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|                                             |                      |                                                     |
|---------------------------------------------|----------------------|-----------------------------------------------------|
| Executive Officer                           | Yoshitsugu Yokogoshi | General Manager,                                    |
| General Manager,                            |                      | Public Relations Department                         |
| Retail Business Development Division        |                      | UFJ Holdings, Inc.                                  |
| Co-General Manager,                         | Akinori Takeshita    | Co-General Manager,                                 |
| Retail Business Development Division        |                      | Investment Products Development Division,           |
|                                             |                      | Integrated Retail Banking Business Group,           |
|                                             |                      | Mitsubishi Tokyo Financial Group, Inc.              |
| Co-General Manager,                         | Tsunehiro Fijisaka   | Co-General Manager,                                 |
| Retail Business Development Division, Tokyo |                      | Retail Business Development Division,               |
|                                             |                      | Integrated Retail Banking Business Group,           |
|                                             |                      | Mitsubishi Tokyo Financial Group, Inc.              |
| Co-General Manager,                         | Keiichiro Kawafune   | General Manager,                                    |
| Retail Business Development Division, Tokyo |                      | Retail Banking Credit Administration<br>Department, |
|                                             |                      | UFJ Bank Limited                                    |
| Co-General Manager,                         | Nobuyuki Kunimatsu   | Co-General Manager,                                 |
| Retail Business Development Division, Tokyo |                      | Retail Business Development Division,               |
|                                             |                      | Integrated Retail Banking Business Group,           |
|                                             |                      | Mitsubishi Tokyo Financial Group, Inc.              |
| Co-General Manager,                         | Toshiharu Matsuno    | Co-General Manager,                                 |
| Retail Business Development Division, Tokyo |                      | Retail Business Development Division,               |
|                                             |                      | Integrated Retail Banking Business Group,           |
|                                             |                      | Mitsubishi Tokyo Financial Group, Inc.              |
| Co-General Manager,                         | Tadashi Sebata       | Co-General Manager,                                 |
| Retail Business Development Division, Tokyo |                      | Retail Business Development Division,               |
|                                             |                      | Integrated Retail Banking Business Group,           |
|                                             |                      | Mitsubishi Tokyo Financial Group, Inc.              |
| Co-General Manager,                         | Toshiyuki Takahashi  | Deputy General Manager,                             |
| Retail Business Development Division, Tokyo |                      | Retail Banking Promotion Department<br>(Tokyo),     |
|                                             |                      | UFJ Bank Limited                                    |

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Co-General Manager,

Seiji Shiga

Retail Business Development Division, Nagoya

Co-General Manager,

Retail Business Development Division,

Integrated Retail Banking Business Group,

Mitsubishi Tokyo Financial Group, Inc.

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|                                                                     |                  |                                                                                                                                                      |
|---------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| Co-General Manager,<br>Retail Business Development Division, Nagoya | Kensei Shimoda   | Head of Retail Banking for Kanayama<br>Area,<br>General Manager, Rokubancho Branch and<br>Donko Branch,<br>UFJ Bank Limited                          |
| Co-General Manager,<br>Retail Business Development Division, Nagoya | Masahiko Yamada  | Head of Retail Banking for<br>Nagoya-Ekimae Area,,<br>General Manager, Owari-Shinkawa Branch,<br>UFJ Bank Limited                                    |
| Co-General Manager,<br>Retail Business Development Division, Osaka  | Osamu Goshima    | Deputy General Manager,<br>Retail Banking Planning & Administration<br>Department,<br>UFJ Trust Bank Ltd.                                            |
| Co-General Manager,<br>Retail Business Development, Division, Osaka | Makoto Hashimoto | Head of Retail Banking for<br>Keihan-Kyobashi,<br>General Manager, Osaka- Kyobashi Branch<br>and Morishoji Branch,<br>UFJ Bank Limited               |
| Co-General Manager,<br>Retail Business Development Division, Osaka  | Yasuo Nakazato   | Co-General Manager,<br>Retail Business Development Division,<br>Integrated Retail Banking Business Group,<br>Mitsubishi Tokyo Financial Group, Inc.  |
| General Manager,<br>Customer Satisfaction Planning Division         | Fumio Yoshimatsu | Deputy General Manager,<br>Retail Business Planning Division,<br>Integrated Retail Banking Business Group,<br>Mitsubishi Tokyo Financial Group, Inc. |
| General Manager,<br>Retail Marketing Division                       | Takeo Tohara     | Deputy General Manager,<br>Human Resource Office<br>Bank of Tokyo Mitsubishi                                                                         |
| Co-General Manager,<br>Retail Marketing Division                    | Gyosuke Kojima   | The Mitsubishi Trust and Banking Co.,<br>On secondment to Mitsubishi Asset<br>Management Co., Ltd.                                                   |

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General Manager,

HiroYuki Yamanaka

General Manager,

Private Banking Planning Division

Corporate Owner Private Banking Division,

Integrated Retail Banking Business Group,

Mitsubishi Tokyo Financial Group, Inc.

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|----------------------------------------------------------------------------------|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Co-General Manager,<br>Private Banking Planning Division                         | Tadafumi Takumi   | Deputy General Manager,<br>Retail Banking Planning & Administration<br>Department,<br>UFJ Trust Bank Ltd.<br>General Manager<br>Mortgage Loan Promotion Department,<br>UFJ Bank Ltd.<br>Executive Officer<br>General Manager<br>Retail Banking Planning & Administration<br>Department,<br>UFJ Bank Ltd.                                                                                                                                                                                            |
| General Manager,<br>Mortgage Business Planning Division                          | Takeharu Uchida   | General Manager<br>Mortgage Loan Promotion Department,<br>UFJ Bank Ltd.<br>Executive Officer<br>General Manager<br>Retail Banking Planning & Administration<br>Department,<br>UFJ Bank Ltd.                                                                                                                                                                                                                                                                                                         |
| Executive Officer<br>General Manager,<br>Consumer Finance Planning Division      | Mitsuo Imai       | Executive Officer<br>General Manager<br>Retail Banking Planning & Administration<br>Department,<br>UFJ Bank Ltd.                                                                                                                                                                                                                                                                                                                                                                                    |
| Co-General Manager,<br>Consumer Finance Planning Division                        | Yoshiya Tagasira  | Co-General Manager,<br>Retail Banking Planning & Administration<br>Department (Tokyo),<br>UFJ Bank Ltd.<br>Executive Officer<br>Sapporo Branch Manager,<br>The Mitsubishi Trust and Banking<br>Corporation<br>Co-General Manager,<br>Retail Business Development Division,<br>Integrated Retail Banking Business Group,<br>Mitsubishi Tokyo Financial Group, Inc.<br>Executive Officer,<br>General Manager,<br>Nagoya-Ekimae Corporate Banking<br>Office and Nagoya-Ekimae Branch,<br>UFJ Bank Ltd. |
| Executive Officer<br>General Manager,<br>Retail Trust Business Planning Division | Yoshiyasu Ito     | Executive Officer<br>Sapporo Branch Manager,<br>The Mitsubishi Trust and Banking<br>Corporation<br>Co-General Manager,<br>Retail Business Development Division,<br>Integrated Retail Banking Business Group,<br>Mitsubishi Tokyo Financial Group, Inc.<br>Executive Officer,<br>General Manager,<br>Nagoya-Ekimae Corporate Banking<br>Office and Nagoya-Ekimae Branch,<br>UFJ Bank Ltd.                                                                                                            |
| Executive Officer<br>Responsible for Branches in the Chubu Area                  | Yoshiaki Masuda   | Executive Officer<br>Sapporo Branch Manager,<br>The Mitsubishi Trust and Banking<br>Corporation<br>Co-General Manager,<br>Retail Business Development Division,<br>Integrated Retail Banking Business Group,<br>Mitsubishi Tokyo Financial Group, Inc.<br>Executive Officer,<br>General Manager,<br>Nagoya-Ekimae Corporate Banking<br>Office and Nagoya-Ekimae Branch,<br>UFJ Bank Ltd.                                                                                                            |
| Executive Officer<br>Responsible for Branches in the Western region<br>of Japan  | Shigenobu Tokuoka | Executive Officer,<br>General Manager,<br>Nagoya-Ekimae Corporate Banking<br>Office and Nagoya-Ekimae Branch,<br>UFJ Bank Ltd.                                                                                                                                                                                                                                                                                                                                                                      |

## 3. Integrated Corporate Banking Business Group (as of October 1, 2005)

**New Position**

**Name**

**Current Position**

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|                                                                                      |                         |                                                                                            |
|--------------------------------------------------------------------------------------|-------------------------|--------------------------------------------------------------------------------------------|
| _____<br>Executive Officer                                                           | _____<br>Takashi Kimura | _____<br>Executive Officer                                                                 |
| General Manager,<br><br>Corporate Business Planning Division                         |                         | General Manager,<br><br>Corporate Business Planning Division                               |
| Co-General Manager,<br><br>Trust Business Planning Division                          |                         | Co-General Manager,<br><br>Trust Business Planning Division,                               |
| Co-General Manager,<br><br>Corporate Business Planning Division                      | Hikaru Yamazaki         | Mitsubishi Tokyo Financial Group, Inc.<br>General Manager,<br><br>Business Division NO. 2, |
| Co-General Manager,<br><br>Asset Management and Administration Planning<br>Division, |                         | The Mitsubishi Trust and Banking<br>Corporation                                            |
| Integrated Trust Assets Business Group                                               |                         |                                                                                            |

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|                                               |                     |                                                |
|-----------------------------------------------|---------------------|------------------------------------------------|
| Deputy General Manager,                       | Haruo Inoue         | On secondment to JCB Co., Ltd.                 |
| Corporate Business Planning Division          |                     | UFJ Bank Ltd.                                  |
| Executive Officer                             | Toshiaki Kajiura    | Executive Officer                              |
| General Manager,                              |                     | Trust Assets Operations Business Unit          |
| Trust Business Planning Division              |                     | Co-General Manager,                            |
| Co-General Manager,                           |                     | Trust Assets Planning Division,                |
| Corporate Business Planning Division          |                     | Mitsubishi Tokyo Financial Group, Inc.         |
| Co-General Manager,                           |                     |                                                |
| Corporate Business Development Division 1     |                     |                                                |
| Executive Officer                             | Toshikazu Nakanishi | Senior Executive Officer                       |
| Co-General Manager,                           |                     | UFJ Trust Bank Ltd.                            |
| Trust Business Planning Division              |                     |                                                |
| Co-General Manager,                           | Masahiro Fuse       | General Manager,                               |
| Trust Business Planning Division              |                     | Real Estate Department                         |
|                                               |                     | UFJ Trust Bank Ltd.                            |
| Executive Officer                             | Takashi Morisaki    | General Manager,                               |
| General Manager,                              |                     | Corporate Business Planning Division,          |
| Investment Banking Planning Division          |                     | Integrated Corporate Business Banking Group,   |
|                                               |                     | Mitsubishi Tokyo Financial Group, Inc.         |
| Deputy General Manager,                       | Noriyuki Fukuda     | General Manager,                               |
| Investment Banking Planning Division          |                     | Planning & Administration Department,          |
|                                               |                     | UFJ Bank Ltd.                                  |
| Executive Officer                             | Yukiharu Kihou      | Executive Officer                              |
| General Manager,                              |                     | General Manager,                               |
| Corporate Business Development Division No. 1 |                     | Corporate Business Development Division No. 1, |
|                                               |                     | Integrated Corporate Business Banking Group,   |
|                                               |                     | Mitsubishi Tokyo Financial Group, Inc.         |
| Executive Officer                             | Yukihiro Ito        | Executive Officer                              |

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General Manager,

Corporate Business Development Division No. 2

General Manager,

Corporate Banking Promotion Department  
(Tokyo)

General Manager,

Small & Medium Corporate Banking  
Promotion Office,

UFJ Bank Ltd.

|                                                                    |                 |                                                                                                                                                                                                                                                                     |
|--------------------------------------------------------------------|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Executive Officer,<br>General Manager,<br>Global Planning Division | Akira Kamiya    | Co-General Manager,<br>Corporate Business Planning Division,<br>Integrated Corporate Banking Business Group,<br>Mitsubishi Tokyo Financial Group, Inc.<br>General Manager of<br>Commercial Banking Office,<br>Planning & Administration Department<br>UFJ Bank Ltd. |
| Deputy General Manager,<br>Global Planning Division                | Ichiro Kajiware |                                                                                                                                                                                                                                                                     |

4. Integrated Trust Assets Business Group (as of October 1, 2005)

| <u>New Position</u>                                                                                  | <u>Name</u>      | <u>Current Position</u>                                                                                                                                              |
|------------------------------------------------------------------------------------------------------|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Executive Officer<br>General Manager,<br>Asset Management and<br>Administration Planning Division    | Kaoru Wachi      | General Manager,<br>Asset Management and Administration<br>Planning Division,<br>Integrated Trust Assets Business Group<br>Mitsubishi Tokyo Financial Group Inc.     |
| Co-General Manager,<br>Asset Management and<br>Administration Planning Division                      | Hiroya Saijo     | General Manager,<br>Pension Fund Management Division,<br>The Mitsubishi Trust and Banking<br>Corporation                                                             |
| Executive Officer<br>Co-General Manager,<br>Asset Management and<br>Administration Planning Division | Tomoo Masuda     | Executive Officer<br>General Manager,<br>Trust Assets Planning Division,<br>UFJ Trust Bank Ltd.                                                                      |
| Co-General Manager,<br>Asset Management and<br>Administration Planning Division                      | Hidefumi Yamaoka | Co-General Manager,<br>Asset Management and Administration<br>Planning Division,<br>Integrated Trust Assets Business Group<br>Mitsubishi Tokyo Financial Group, Inc. |

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(Contacts:)

Mitsubishi Tokyo Financial Group, Inc. Corporate Communications Office (03-3240-9059)

UFJ Holdings, Inc. Public Relations Department (03-3212-5460)

## Filings with the U.S. SEC

Mitsubishi Tokyo Financial Group, Inc. ( MTFG ) filed a registration statement on Form F-4 ( Form F-4 ) with the U.S. SEC in connection with the proposed management integration of UFJ Holdings, Inc. ( UFJ ) with MTFG. The Form F-4 contains a prospectus and other documents. UFJ plans to mail the prospectus contained in the Form F-4 to its U.S. shareholders prior to the shareholders meeting at which the proposed business combination will be voted upon. The Form F-4 and prospectus contains important information about MTFG, UFJ, management integration and related matters. **U.S. shareholders of UFJ are urged to read the Form F-4, the prospectus and the other documents that are filed with the U.S. SEC in connection with the management integration carefully before they make any decision at the UFJ shareholders meeting with respect to the proposed business combination.** The Form F-4, the prospectus and all other documents filed with the U.S. SEC in connection with the management integration will be available when filed, free of charge, on the U.S. SEC's web site at [www.sec.gov](http://www.sec.gov). In addition, the prospectus and all other documents filed with the U.S. SEC in connection with the management integration will be made available to shareholders, free of charge, by calling, writing or e-mailing:

### MTFG CONTACT:

Mr. Hirotsugu Hayashi

26F Marunouchi Bldg., 4-1 Marunouchi 2-chome,

Chiyoda-ku Tokyo 100-6326 Japan

81-3-3240-9066

[Hirotsugu\\_Hayashi@mtfg.co.jp](mailto:Hirotsugu_Hayashi@mtfg.co.jp)

### UFJ CONTACT:

Mr. Shiro Ikushima

1-1 Otemachi 1-chome, Chiyoda-ku Tokyo

100-8114 Japan

81-3-3212-5458

[shiro\\_ikushima@ufj.co.jp](mailto:shiro_ikushima@ufj.co.jp)

In addition to the Form F-4, the prospectus and the other documents filed with the U.S. SEC in connection with the management integration, MTFG is obligated to file annual reports with, and submit other information to, the U.S. SEC. You may read and copy any reports and other information filed with, or submitted to, the U.S. SEC at the U.S. SEC's public reference rooms at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the other public reference rooms in New York, New York and Chicago, Illinois. Please call the U.S. SEC at 1-800-SEC-0330 for further information on public reference rooms. Filings with the U.S. SEC also are available to the public from commercial document-retrieval services and at the web site maintained by the U.S. SEC at [www.sec.gov](http://www.sec.gov).

## Forward-Looking Statements

This communication contains forward-looking information and statements about MTFG, UFJ and their combined businesses after completion of the management integration. Forward-looking statements are statements that are not historical facts. These statements include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance. Forward-looking statements are generally identified by the words expect, anticipates, believes, intends, estimates and similar expressions. Although MTFG's and UFJ's management believe that the expectations reflected in such forward-looking statements are reasonable, investors and holders of UFJ securities are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of MTFG and UFJ, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include those discussed or identified in the public filings with the SEC and the local filings made by MTFG and UFJ, including those listed under Cautionary Statement Concerning Forward-Looking Statements and Risk Factors in the prospectus included in the registration statement on Form F-4 that MTFG filed with the U.S. SEC. Other than as required by applicable law, MTFG and UFJ do not undertake any obligation to update or revise any forward-looking information or statements.