

WACHOVIA CORP NEW  
Form 8-A12B/A  
April 20, 2005

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

## AMENDMENT NO. 1 TO FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g) OF THE

SECURITIES EXCHANGE ACT OF 1934

## Wachovia Corporation

(Exact Name of Registrant as Specified in Its Charter)

**North Carolina**  
(State of Incorporation or Organization)

**56-0898180**  
(I.R.S. Employer

Identification no.)

**One Wachovia Center**

**Charlotte, North Carolina**  
(Address of Principal Executive Offices)

**28288-0013**  
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box:

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box:

Securities Act registration statement file number to which this form relates:

333-72374  
(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

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**Title of Each Class**

**Name of Each Exchange on Which**

**to be so Registered**

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**Each Class is to be Registered**

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7% Trigger CAPITALS<sup>SM</sup> (Covered

American Stock Exchange

Asset Participation Target

exchangeable Securities) Linked to

the Common Stock of Nabors

Industries Ltd. due April 25, 2006

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

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**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**Item 1. Description of Registrant's Securities to be Registered**

Wachovia Corporation (the Company) hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus dated May 31, 2002 under Description of the Notes We May Offer and in the Prospectus Supplement dated April 18, 2005 filed with the Commission on April 18, 2005 under Rule 424(b)(5), pursuant to an effective Registration Statement on Form S-3 (File No. 333-72374) filed with the Commission on October 29, 2001 under the Securities Act of 1933, as amended (the Registration Statement).

This Amendment No. 1 hereby amends the Company's Form 8-A filed on April 18, 2005, to amend Item 2, Exhibit 5 with the form filed herewith.

**Item 2. Exhibits.**

1. Senior Indenture, dated as of April 1, 1983, between the Company and Chemical Bank, as Trustee, including form of senior debt securities (included as Exhibit 4(a) to the Registration Statement)
2. Supplemental Indenture, dated as of May 17, 1986, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(b) to the Registration Statement)
3. Supplemental Indenture, dated as of July 1, 1988, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(c) to the Registration Statement)
4. Supplemental Indenture, dated as of August 1, 1990, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(d) to the Registration Statement)
5. Form of 7% Trigger CAPITALS<sup>SM</sup> (Covered Asset Participation Target exchangeable Securities) Linked to the Common Stock of Nabors Industries Ltd. due April 25, 2006

6. SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Wachovia Corporation

(Registrant)

Date: April 20, 2005

By: /s/ Ross E. Jeffries, Jr.  
Ross E. Jeffries, Jr.  
Senior Vice President