

METRO-GOLDWYN-MAYER INC  
Form 8-K  
May 18, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): May 17, 2004

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**METRO-GOLDWYN-MAYER INC.**

(Exact name of registrant as specified in its charter)

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**DELAWARE**  
(State or other jurisdiction of  
incorporation or organization)

**1-13481**  
(Commission File Number)

**95-4605850**  
(I.R.S. Employer  
Identification No.)

**10250 Constellation Boulevard,**  
  
**Los Angeles, CA**  
(Address of Principal Executive Offices)

**90067-6241**  
(Zip Code)

**(310) 449-3000**

**(Registrant's telephone number, including area code)**

**None**

**(Former Name or Former Address, if Changed Since Last Report.)**

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**Item 5. Other Events**

On May 17, 2004, Metro-Goldwyn-Mayer Inc. issued a press release, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 7. Financial Statements and Exhibits**

- (a) Not applicable
- (b) Not applicable
- (c) Exhibits

99.1 Text of press release, dated May 17, 2004, of Registrant.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO-GOLDWYN-MAYER INC.

Date: May 17, 2004

By:           /S/ JAY RAKOW          

Name: Jay Rakow

Title: Senior Executive Vice President and General Counsel