

EMERGE INTERACTIVE INC
Form 8-K
May 13, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (or Date of Earliest Event Reported): May 12, 2004

EMERGE INTERACTIVE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

000-29037
(Commission File Number)

65-0534535
(IRS Employer
Identification No.)

10305 102nd Terrace Sebastian, FL
(Address of principal executive offices)

32958
(Zip Code)

Registrant's telephone number, including area code: (772) 581-9700

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

99.1 Press release, dated May 12, 2004, announcing revised first quarter financial results.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The information in this Current Report and in the accompanying exhibit is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On May 12, 2004, eMerge Interactive, Inc. issued a press release announcing revised first quarter financial results. A copy of this press release is attached hereto as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: May 12, 2004

eMerge Interactive, Inc.

By: /s/ Juris Pagrabs

Name: Juris Pagrabs

Title: Executive VP and CFO

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release, dated May 12, 2004, announcing revised first quarter financial results.