# Edgar Filing: PACIFIC SPIRIT INC - Form 8-A12B

PACIFIC SPIRIT INC Form 8-A12B February 27, 2003

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

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FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

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Pacific Spirit, Inc.
(Name of small business issuer in its charter)

Nevada 1081 98-0349685
(State or jurisdiction of (Primary Standard Industrial (I.R.S. Employer incorporation or organization) Classification Number) ID Number)

11640-96 A Avenue Vancouver, B.C., Canada V3V2A1 (604) 760-1400

(Address and telephone number of principal executive offices and place of business)

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If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A.(c), please check the following box.  $[\ ]$ 

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A.(d), please check the following box. []

Securities to be registered pursuant to Section 12(b) of the Act:

Name of each exchange on which each class to be so Registered each class is to be Registered

Common Stock, par value \$0.01 per share

Name of each exchange on which each class is to be Registered

Over-The-Counter Bulletin Board

Securities to be registered pursuant to Section 12(g) of the Act:

None (Title of Class)

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The Commission is respectfully requested to send copies of all notices, orders and communications to:

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### INFORMATION REQUIRED IN REGISTRATION STATEMENT

### Item 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The Common Stock to be registered hereunder is described under the heading "Description of Pacific Spirit, Inc. Capital Stock" prospectus, dated June 28, 2002(the "Prospectus") as filed with the Securities and Exchange Commission (the "Commission") pursuant to Rule 424(b)(3) under the Securities Act of 1933, as amended (the "Securities Act"). The Prospectus forms a part of registration statement No. 333-56200 (the "Registration Statement"). The Registration Statement was filed with the Commission pursuant to the Securities Act and was declared effective by the Commission on October 9, 2001. The aforementioned description in the Prospectus is hereby incorporated by reference into this Item 1.

## Item 2. EXHIBITS.

 Specimen of the Common Stock (filed as Exhibit 4.1 to the registrant's Form SB-2 registration statement and incorporated herein by reference).

#### SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: January 17, 2002 Foothills Resources, Inc.

/s/ Peter Sotola

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Name: Peter Sotola

Title: President and Chief Financial Officer (Principal Financial Officer)