

OLIN CORP  
Form 8-K  
March 01, 2007

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): 02/28/2007**

**OLIN CORPORATION**

(Exact name of registrant as specified in its charter)

**Commission File Number: 1-1070**

**VA**  
(State or other jurisdiction of  
incorporation)

**13-1872319**  
(IRS Employer  
Identification No.)

**190 Carondelet Plaza Suite 1530 Clayton, MO 63105**  
(Address of principal executive offices, including zip code)

**314-480-1400**  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Information to be included in the report

**Item 8.01. Other Events**

On February 28, 2007, the Company issued a press release announcing the expiration of its offer to exchange up to \$124,983,000 aggregate principal amount of 6.75% Senior Notes due 2016 for its outstanding 6.75% Senior Notes due 2016, which have certain transfer restrictions. The Exchange Offer expired at 5:00 p.m. New York City time, on February 28, 2007.

The press release is filed as Exhibit 99.1 to this report and is hereby incorporated by reference herein.

**Item 9.01. Financial Statements and Exhibits**

Exhibit No.	Exhibit
99.1	Press Release dated February 28, 2007.

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**Signature(s)**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLIN CORPORATION

Date: February 28, 2007

By: /s/ George H. Pain

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George H. Pain  
Vice President, General Counsel and Secretary

**Exhibit Index**

<b><u>Exhibit No.</u></b>	<b><u>Description</u></b>
EX-99.1	Press Release dated February 28, 2007.