

BEACON ROOFING SUPPLY INC
 Form 4
 May 29, 2007

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Gotsch Peter M

2. Issuer Name and Ticker or Trading Symbol
 BEACON ROOFING SUPPLY INC
 [BECN]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

Director 10% Owner
 Officer (give title below) Other (specify below)

10 SOUTH WACKER DR.-SUITE 3175

05/24/2007

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

CHICAGO, IL 60606

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
				(A) or (D)	Price				
				Code	V	Amount			
Common Stock	05/24/2007		S	6,500	D	\$ 17.09	294,692	I	See Footnote 1 (1)
Common Stock	05/24/2007		S	12,506	D	\$ 17.2	282,186	I	See Footnote 1 (1)
Common Stock	05/24/2007		S	1,500	D	\$ 17.21	280,686	I	See Footnote 1 (1)
Common Stock	05/24/2007		S	2,600	D	\$ 17.22	278,086	I	See

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Stock								Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	369	D	\$ 17.23	277,717	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	7,072	D	\$ 17.25	270,645	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	2,300	D	\$ 17.26	268,345	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	3,300	D	\$ 17.27	265,045	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	100	D	\$ 17.28	264,945	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	2,300	D	\$ 17.3	262,645	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	2,600	D	\$ 17.31	260,045	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	4,343	D	\$ 17.32	255,702	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	1,700	D	\$ 17.33	254,002	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	1,000	D	\$ 17.34	253,002	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	4,538	D	\$ 17.35	248,464	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	3,262	D	\$ 17.36	245,202	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	2,500	D	\$ 17.37	242,702	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	12,310	D	\$ 17.378	230,392	I	See Footnote 1 <u>(1)</u>

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Common Stock	05/24/2007	S	400	D	\$ 17.38	229,992	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	17,792	D	\$ 17.5	212,200	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	679	D	\$ 17.51	211,521	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	729	D	\$ 17.52	210,792	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	1,100	D	\$ 17.76	209,692	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	85	D	\$ 17.78	209,607	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	200	D	\$ 17.8	209,407	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	1,110	D	\$ 17.81	208,297	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	6,425	D	\$ 17.9	201,872	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	500	D	\$ 17.95	201,372	I	See Footnote 1 <u>(1)</u>
Common Stock	05/24/2007	S	100	D	\$ 17.96	201,272	I	See Footnote 1 <u>(1)</u>
Common Stock						20,000	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Owned Following Transaction (Instr. 5)
				Code V (A) (D)		Date Exercisable Expiration Date	Title Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Gotsch Peter M 10 SOUTH WACKER DR.-SUITE 3175 CHICAGO, IL 60606		X		

Signatures

David R. Grace,
Attorney-In-Fact

05/29/2007

__Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) These shares were owned by Code, Hennessy & Simmons III, L.P. Mr. Gotsch is a member of the investment committee of Code Hennessy & Simmons LLC, the general partner of CHS Management III, L.P., which in turn is the general partner of Code, Hennessy & Simmons III, L.P. Mr. Gotsch may be deemed to have owned the shares owned by Code, Hennessy & Simmons III, L.P. but disclaims beneficial ownership of shares in which he does not have a pecuniary interest.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.