

BANK OF MONTREAL /CAN/
Form 6-K
December 18, 2014

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of: December, 2014

Commission File Number: 001-13354

BANK OF MONTREAL
(Name of Registrant)

100 King Street West
1 First Canadian Place
Toronto, Ontario
Canada, M5X 1A1
(Executive Offices)

129 rue Saint-Jacques
Montreal, Quebec
Canada, H2Y 1L6
(Head Office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F [] Form 40-F []

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): []

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): []

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes [] No []

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):
82-_____.

INCORPORATION BY REFERENCE

The information contained in this Form 6-K and any exhibits hereto shall be deemed filed with the Securities and Exchange Commission ("SEC") solely for purposes of incorporation by reference into and as part of the following registration statements of the registrant on file with and declared effective by the SEC:

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1. Registration Statement – Form F-3 – File No. 333-196387
 2. Registration Statement – Form F-3 – File No. 33-96354
 3. Registration Statement – Form F-3 – File No. 333-189814
 4. Registration Statement – Form S-8 – File No. 333-191591
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5. Registration Statement – Form S-8 –File No. 333-182644
 6. Registration Statement – Form S-8 –File No. 333-180968
 7. Registration Statement – Form S-8 – File No. 333-177579
 8. Registration Statement – Form S-8 – File No. 333-177568
 9. Registration Statement – Form S-8 – File No. 333-176479
 10. Registration Statement – Form S-8 – File No. 333-175413
 11. Registration Statement – Form S-8 – File No. 333-175412
 12. Registration Statement – Form S-8 – File No. 333-113096
 13. Registration Statement – Form S-8 – File No. 333-14260
 14. Registration Statement – Form S-8 – File No. 33-92112
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BANK OF MONTREAL

By: /s/ Barbara M. Muir

Name: Barbara M. Muir

Title: Senior Vice-President, Deputy General Counsel, Corporate Affairs and Corporate Secretary

Date: December 18, 2014

By: /s/ Vandra M. Goedvolk

Name: Vandra M. Goedvolk

Title: Assistant Corporate Secretary

EXHIBIT INDEX

Exhibit Description of Exhibit

99.1 **Notice of Meeting and Record Date**

(Filed in form required by Canadian National Instrument 54-101 – Communications with Beneficial Owners of Securities of a Reporting Issuer.)
