

Edgar Filing: CONVERIUM HOLDING AG - Form 6-K

In accordance with art. 3a of the Articles of Incorporation of Converium Holding Ltd and with para. 5.02 (conditional capital) of the checklist published as enclosure 1 of the „Reports required in order to maintain a listing“ (Art. 64 - 75 KR), we inform about the creation of following share capital:

| Issued equity capital | Number of shares | CHF |
|---|------------------|-------------|
| Status at end of 30.11.2004 | 146'689'462 | 733'447'310 |
| | 146'689'462 | 733'447'310 |
| Conditional capital | Number of shares | CHF |
| Number of securities issued | 4'000'000 | 20'000'000 |
| Amount of remaining conditional capital | 4'000'000 | 20'000'000 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CONVERIUM HOLDING AG

By: /s/ Dirk Lohmann
Name: Dirk Lohmann
Title: CEO

By: /s/ Christian Felderer
Name: Christian Felderer
Title: General Legal Counsel

Date: December 13, 2004