IMPERVA INC Form SC 13G

| February 08, 2012  |
|--|
| SECURITIES AND EXCHANGE COMMISSION   |
| Washington, D.C. 20549   |
|  |
| Schedule 13G   |
| INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1 (b), (c) AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2 (b) |
| (Amendment No)*  |
|  |
| Imperva, Inc. (Name of Issuer)   |
| Common Stock<br>(Title of Class of Securities)   |
| 45321L100<br>(CUSIP Number)  |
| December 31, 2011 (Date of Event Which Requires Filing of this Statement)  |
| Check the appropriate box to designate the rule pursuant to which this Schedule is filed:  |
| " Rule 13d-1(b)  |
| " Rule 13d-1(c)  |
| x Rule 13d-1(d)  |

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

Page 1 of 21 Pages

Exhibit Index Contained on Page 19

## CUSIP NO. 45321L100 13 G Page 2 of 21

# NAME OF REPORTING SS OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

U.S. Venture Partners VIII, L.P. ("USVP VIII")

#### CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

- (a) " (b) x
- 3 SEC USE ONLY
- 4 CITIZENSHIP OR PLACE OF ORGANIZATION
  Delaware

#### **SOLE VOTING POWER**

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 2,078,200 shares; except that Presidio Management Group VIII, L.L.C. ("PMG VIII"), the general partner of USVP VIII, may be deemed to have sole power to vote such shares, and Irwin Federman"), Winston Fu ("Fu"), Steven M. Krausz ("Krausz"), David Liddle

5 ("Liddle"), Jonathan D. Root ("Root"), Christopher Rust ("Rust"), Casey M. Tansey ("Tansey") and Philip M. Young ("Young"), the managing members of PMG VIII, may be deemed to have shared power to vote such shares.

## SHARED VOTING POWER

See response to row 5.

#### SOLE DISPOSITIVE POWER

2,078,200 shares; except that PMG VIII, the general partner of USVP VIII, may be deemed
 to have the sole power to dispose of such shares, and Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young, the managing members of PMG VIII, may be deemed to have shared power to dispose of such shares.

#### SHARED DISPOSITIVE POWER

See response to row 7.

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,078,200

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)

EXCLUDES CERTAIN SHARES\*

11 9.4%

# PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 TYPE OF REPORTING PERSON\*

PN

## CUSIP NO. 45321L100 13 G Page 3 of 21

NAME OF REPORTING SS OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

USVP VIII Affiliates Fund, L.P. ("USVP VIII AF")

#### CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

1

- (a) " (b) x
- 3 SEC USE ONLY
- 4 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

# NUMBER OF

SHARES BENEFICIALLY OWNED BY

OWNED BY EACH REPORTING PERSON

WITH

# **SOLE VOTING POWER**

18,604 shares; except that PMG VIII, the general partner of USVP VIII AF, may be deemed to have sole power to vote such shares, and Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young, the managing members of PMG VIII, may be deemed to have shared power to vote such shares.

6 SHARED VOTING POWER See response to row 5.

# SOLE DISPOSITIVE POWER

18,604 shares; except that PMG VIII, the general partner of USVP VIII AF, may be deemed to have sole power to dispose of such shares, and Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young, the managing members of PMG VIII, may be deemed to have shared power to dispose of such shares.

18,604

0.1%

- 8 SHARED DISPOSITIVE POWER See response to row 7.
- 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9)

**EXCLUDES CERTAIN SHARES\*** 

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

11 FERCENT OF CLASS REFRESENTED BY AMOUNT IN ROW 9

12 PN

TYPE OF REPORTING PERSON\*

## CUSIP NO. 45321L100 13 G Page 4 of 21

NAME OF REPORTING SS OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

USVP Entrepreneur Partners VIII-A, L.P. ("USVP EP VIII-A")

# CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

1

- (a) " (b) x
- 3 SEC USE ONLY
- 4 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH

REPORTING

PERSON WITH

#### SOLE VOTING POWER

19,206 shares; except that PMG VIII, the general partner of USVP EP VIII-A, may be deemed to have sole power to vote such shares, and Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young, the managing members of PMG VIII, may be deemed to have shared power to vote such shares.

SHAR

6 SHARED VOTING POWER See response to row 5.

# SOLE DISPOSITIVE POWER

19,206 shares; except that PMG VIII, the general partner of USVP EP VIII-A, may be deemed to have sole power to dispose of such shares, and Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young, the managing members of PMG VIII, may be deemed to have shared power to dispose of such shares.

19,206

0.1%

8 SHARED DISPOSITIVE POWER See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 PN

TYPE OF REPORTING PERSON\*

## CUSIP NO. 45321L100 13 G Page 5 of 21

NAME OF REPORTING
SS OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

USVP Entrepreneur Partners VIII-B, L.P. ("USVP EP VIII-B")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) " (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH

REPORTING

PERSON WITH

#### SOLE VOTING POWER

9,733 shares; except that PMG VIII, the general partner of USVP EP VIII-B, may be deemedto have sole power to vote such shares, and Federman, Fu, Krausz, Liddle, Root, Rust,Tansey and Young, the managing members of PMG VIII, may be deemed to have shared power to vote such shares.

6 SHARED VOTING POWER See response to row 5.

# SOLE DISPOSITIVE POWER

- 9,733 shares; except that PMG VIII, the general partner of USVP EP VIII-B, may be deemed
  to have sole power to dispose of such shares, and Federman, Fu, Krausz, Liddle, Root, Rust,
  Tansey and Young, the managing members of PMG VIII, may be deemed to have shared
  power to dispose of such shares.
- 8 SHARED DISPOSITIVE POWER See response to row 7.
- 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,733

  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

  12 PN

TYPE OF REPORTING PERSON\*

# CUSIP NO. 45321L100 13 G Page 6 of 21

#### NAME OF REPORTING

SS OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Presidio Management Group VIII, L.L.C. ("PMG VIII")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

(a) " (b) x

- 3 SEC USE ONLY
- 4 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

# NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON

WITH

#### **SOLE VOTING POWER**

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are
5 directly owned by USVP EP VIII-B. PMG VIII, the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B, may be deemed to have sole power to vote such shares, and Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young, the managing members of PMG VIII, may be deemed to have shared power to vote such shares.

6 SHARED VOTING POWER See response to row 5.

# SOLE DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII, the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B, may be deemed to have sole power to dispose of such shares, and Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young, the managing members of PMG VIII, may be deemed to have shared power to dispose of such shares.

SHARED DISPOSITIVE POWER See response to row 7.

- 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 2,125,743
- 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*
- PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

9.6%

12 TYPE OF REPORTING PERSON\*

OO

## CUSIP NO. 45321L100 13 G Page 7 of 21

# NAME OF REPORTING PERSON

1

Irwin Federman

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

(a) (b)

3 SEC USE ONLY

CITIZENSHIP OR PLACE OF ORGANIZATION

U.S. Citizen

**SOLE VOTING POWER** 

NUMBER OF

0 shares

**SHARES** 

SHARED VOTING POWER 2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly

BENEFICIALLY 6

owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP

VIII AF, USVP EP VIII-A and USVP EP VIII-B. Federman, a managing member of PMG

VIII, may be deemed to have shared power to vote such shares.

**OWNED BY EACH** 

SOLE DISPOSITIVE POWER

REPORTING

0 shares

**PERSON** 

SHARED DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly

owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are WITH

directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP

VIII AF, USVP EP VIII-A and USVP EP VIII-B. Federman, a managing member of PMG

VIII, may be deemed to have shared power to dispose of such shares.

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,125,743

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) **EXCLUDES CERTAIN SHARES\*** 

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 11 9.6%

TYPE OF REPORTING PERSON\* IN

13

## CUSIP NO. 45321L100 13 G Page 8 of 21

#### NAME OF REPORTING PERSON

1

Winston Fu

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

- (a) " (b) x
- 3 SEC USE ONLY
- 4 CITIZENSHIP OR PLACE OF ORGANIZATION U.S. Citizen

NUMBER OF

SOLE VOTING POWER

0 shares

SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON

WITH

SHARED VOTING POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Fu, a managing member of PMG VIII, may be deemed to have shared power to vote such shares.

SOLE DISPOSITIVE POWER

0 shares

#### SHARED DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Fu, a managing member of PMG VIII, may be deemed to have shared power to dispose of such shares.

- 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,125,743
- 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*
- PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
  9.6%
- 12 TYPE OF REPORTING PERSON\* IN

## CUSIP NO. 45321L100 13 G Page 9 of 21

#### NAME OF REPORTING PERSON

1

Steven M. Krausz

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

(a) " (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION U.S. Citizen

NUMBER OF

SOLE VOTING POWER

0 shares

SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON

WITH

#### SHARED VOTING POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Krausz, a managing member of PMG VIII, may be deemed to have shared power to vote such shares.

7 SOLE DISPOSITIVE POWER 0 shares

#### SHARED DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Krausz, a managing member of PMG VIII, may be deemed to have shared power to dispose of such shares.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,125,743

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) ...
EXCLUDES CERTAIN SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

9.6%

12 TYPE OF REPORTING PERSON\*

IN

## CUSIP NO. 45321L100 13 G Page 10 of 21

#### NAME OF REPORTING PERSON

1

David Liddle

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

(a) " (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION U.S. Citizen

NUMBER OF

SOLE VOTING POWER

0 shares

SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON

WITH

#### SHARED VOTING POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Liddle, a managing member of PMG VIII, may be deemed to have shared power to vote such shares.

7 SOLE DISPOSITIVE POWER 0 shares

# SHARED DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Liddle, a managing member of PMG VIII, may be deemed to have shared power to dispose of such shares.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,125,743

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) ...
EXCLUDES CERTAIN SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

9.6%

12 TYPE OF REPORTING PERSON\*

IN

# CUSIP NO. 45321L100 13 G Page 11 of 21

#### NAME OF REPORTING PERSON

1

Jonathan D. Root

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

(a) " (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION U.S. Citizen

NUMBER OF

SOLE VOTING POWER

0 shares

SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON

WITH

#### SHARED VOTING POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Root, a managing member of PMG VIII, may be deemed to have shared power to vote such shares.

7 SOLE DISPOSITIVE POWER 0 shares

#### SHARED DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Root, a managing member of PMG VIII, may be deemed to have shared power to dispose of such shares.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,125,743

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) ...
EXCLUDES CERTAIN SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 TYPE OF REPORTING PERSON\*

IN

## CUSIP NO. 45321L100 13 G Page 12 of 21

#### NAME OF REPORTING PERSON

1

Christopher Rust

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

(a) (b)

3 SEC USE ONLY

CITIZENSHIP OR PLACE OF ORGANIZATION U.S. Citizen

NUMBER OF

SOLE VOTING POWER

0 shares

**SHARES BENEFICIALLY OWNED BY** 

**EACH** REPORTING

**PERSON** 

**WITH** 

SHARED VOTING POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly 6 owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Rust, a managing member of PMG VIII, may be deemed to have shared power to vote such shares.

SOLE DISPOSITIVE POWER

0 shares

SHARED DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly 8 owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Rust, a managing member of PMG VIII, may be deemed to have shared power to dispose of such shares.

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH 2,125,743 REPORTING PERSON CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) **EXCLUDES CERTAIN SHARES\*** PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 11 9.6% TYPE OF REPORTING PERSON\* IN

## CUSIP NO. 45321L100 13 G Page 13 of 21

#### NAME OF REPORTING PERSON

1

Casey M. Tansey

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

(a) " (b) x

3 SEC USE ONLY

**CITIZENSHIP OR PLACE OF ORGANIZATION** 

U.S. Citizen

NUMBER OF

SOLE VOTING POWER

0 shares

SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

#### SHARED VOTING POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Tansey, a managing member of PMG VIII, may be deemed to have shared power to vote such shares.

**SOLE DISPOSITIVE POWER** 

0 shares

## SHARED DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Tansey, a managing member of PMG VIII, may be deemed to have shared power to dispose of such shares.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,125,743

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) ...
EXCLUDES CERTAIN SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 TYPE OF REPORTING PERSON\*

IN

## CUSIP NO. 45321L100 13 G Page 14of 21

#### NAME OF REPORTING PERSON

1

Philip M. Young

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

2

(a) " (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION U.S. Citizen

NUMBER OF

# SOLE VOTING POWER

0 shares

SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON

WITH

#### SHARED VOTING POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Young, a managing member of PMG VIII, may be deemed to have shared power to vote such shares.

7 SOLE DISPOSITIVE POWER 0 shares

#### SHARED DISPOSITIVE POWER

2,125,743 shares, of which 2,078,200 are directly owned by USVP VIII, 18,604 are directly owned by USVP VIII AF, 19,206 are directly owned by USVP EP VIII-A and 9,733 are directly owned by USVP EP VIII-B. PMG VIII is the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Young, a managing member of PMG VIII, may be deemed to have shared power to dispose of such shares.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,125,743

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

12 TYPE OF REPORTING PERSON\*

IN

CUSIP NO. 45321L100 13 G Page 15 of 21

NAME OF ISSUER

ITEM 1(A).

Imperva, Inc.

ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

ITEM 1(B).

3400 Bridge Parkway, Suite 200

Redwood Shores, CA 94065

ITEM 2(A).

NAME OF PERSONS FILING

This Schedule 13G is filed by Presidio Management Group VIII, L.L.C., a Delaware limited liability company ("PMG VIII"), U.S. Venture Partners VIII, L.P., a Delaware limited partnership ("USVP VIII"), USVP VIII Affiliates Fund, L.P., a Delaware limited partnership ("USVP VIII AF"), USVP Entrepreneur Partners VIII-A, L.P., a Delaware limited partnership ("USVP EP VIII-A"), U.S. Entrepreneur Partners VIII-B, a Delaware limited partnership ("USVP EP VIII-B"), Irwin Federman ("Federman"), Winston Fu ("Fu"), Steven M. Krausz ("Krausz"), David Liddle ("Liddle"), Jonathan D. Root ("Root") Christopher Rust ("Rust"), Casey M. Tansey ("Tansey") and Philip M. Young ("Young"). The foregoing entities and individuals are collectively referred to as the "Reporting Persons."

PMG VIII, the general partner of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B, may be deemed to have sole power to vote and sole power to dispose of shares of the issuer directly owned by USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B. Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young are managing members of PMG VIII and may be deemed to have shared power to vote and shared power to dispose of shares of the issuer directly owned by USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B.

ITEM 2(B).

**ADDRESS OF PRINCIPAL OFFICE** 

The address for each of the Reporting Persons is:

U.S. Venture Partners

2735 Sand Hill Road

Menlo Park, California 94025

ITEM 2(C)

**CITIZENSHIP** 

USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B are Delaware limited partnerships. PMG VIII is a Delaware limited liability company. Federman, Fu, Krausz, Liddle, Root, Rust, Tansey and Young are United States citizens.

ITEM 2(D) AND (E). TITLE OF CLASS OF SECURITIES AND CUSIP NUMBER

Common Stock

CUSIP # 45321L100

ITEM 3. <u>Not Applicable</u>.

ITEM 4. <u>OWNERSHIP</u>

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

| CUSIP NO. 45321L100 13 G Page 16 of                | 21   |  |  |  |  |
|--|--|--|--|--|--|
| (a)  | Amount beneficially owned:                               |  |  |  |  |
| See Row 9 of cover page for each Report            | ing Person.  |  |  |  |  |
| (b)  | Percent of Class:  |  |  |  |  |
| See Row 11 of cover page for each Report           | rting Person.  |  |  |  |  |
| (c)  | Number of shares as to which such person has:            |  |  |  |  |
| (i)  | Sole power to vote or to direct the vote:                |  |  |  |  |
| See Row 5 of cover page for each Report            | ing Person.  |  |  |  |  |
| (ii)   | Shared power to vote or to direct the vote:              |  |  |  |  |
| See Row 6 of cover page for each Reporting Person. |  |  |  |  |  |
| (iii)  | Sole power to dispose or to direct the disposition of:   |  |  |  |  |
| See Row 7 of cover page for each Report            | ing Person.  |  |  |  |  |
| (iv)   | Shared power to dispose or to direct the disposition of: |  |  |  |  |
| See Row 8 of cover page for each Report            | ing Person.  |  |  |  |  |

| ITEM 5. | OWNERSHIP | OF FIVE DED | CENTOP  | LESS OF   | 224 12 4 |
|---------|-----------|-------------|---------|-----------|----------|
| HENLY.  | OWNERSHIP | OF FLVE PER | CENI UK | LESS OF A | A CLASS  |

| <b>T</b> . T. |    | 1.   | 1 1 |    |
|---------------|----|------|-----|----|
| Not           | an | ทโาด | abl | e. |
| - 100         |    | ~    |     |    |

# ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Under certain circumstances set forth in the limited partnership agreements of USVP VIII, USVP VIII AF, USVP EP VIII-A and USVP EP VIII-B, and the limited liability company agreement of PMG VIII, the general and limited partners or members, as the case may be, of each of such entities may be deemed to have the right to receive dividends from, or the proceeds from, the sale of shares of the issuer owned by each such entity of which they are a partner or member, as the case may be.

# ITEM <u>IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE</u> 7. SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable.

| CUSIP NO. 45321L100 13 G Page | : 17 of 21   |                     |
|-------------------------------|--------------|---------------------|
| ITEM 9.                       | NOTICE OF DI | ISSOLUTION OF GROUP |
| Not applicable.               |              |                     |
| ITEN                          | <b>1</b> 10. | CERTIFICATION.      |
| Not applicable.               |              |                     |

# **SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 8, 2012

PRESIDIO MANAGEMENT GROUP VIII, L.L.C.

Irwin Federman

U.S. Venture Partners VIII, L.P.

Winston Fu

By Presidio Management Group VIII, L.L.C.

Its General Partner

Steven M. Krausz

USVP VIII Affiliates Fund, L.P.

David Liddle

By Presidio Management Group VIII, L.L.C.

Its General Partner

Jonathan D. Root

USVP Entrepreneur Partners VIII-A, L.P.,

Christopher Rust

By Presidio Management Group VIII, L.L.C.

Its General Partner

CASEY M. TANSEY

USVP Entrepreneur Partners VIII-B, L.P.,

Philip M. Young

By Presidio Management Group VIII, L.L.C.

Its General Partner

By:/s/ Michael Maher
Michael Maher, Chief Financial Officer/Attorney-In-Fact for
the above-listed entities\*

By:/s/ Michael Maher Michael Maher, Attorney-In-Fact for the above-listed individuals\*

\*Signed pursuant to a Power of Attorney already on file with the appropriate agencies.

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

*NOTE*: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* §240.13d-7 for other parties for whom copies are to be sent.

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)

# CUSIP NO. 45321L100 13 G Page 19 of 21

# **EXHIBIT INDEX**

Found on

Sequentially

Exhibit Numbered Page

Exhibit A: Agreement of Joint Filing 20

Exhibit B: Power of Attorney 21

| CUSIP NO. 45321L100 13 G Page 20 of 21  |                  |  |  |  |
|---|------------------|--|--|--|
| exhibit A   |                  |  |  |  |
| Agreement of Joint Filing   |                  |  |  |  |
| The undersigned hereby agree that a single Schedule 13G (or any amendment thereto) relating to the Common Stock of Imperva, Inc. shall be filed on behalf of each of the undersigned and that this Agreement shall be filed as an exhibit to such Schedule 13G. |                  |  |  |  |
| Date: February 8, 2012  |                  |  |  |  |
| PRESIDIO MANAGEMENT GROUP VIII, L.L.C.  |                  |  |  |  |
| U.S. Venture Partners VIII, L.P.  | Irwin Federman   |  |  |  |
| By Presidio Management Group VIII, L.L.C.   |                  |  |  |  |
| Its General Partner   | Winston Fu       |  |  |  |
| USVP VIII Affiliates Fund, L.P.   | Steven M. Krausz |  |  |  |
| By Presidio Management Group VIII, L.L.C.   |                  |  |  |  |
| Its General Partner   | David Liddle     |  |  |  |
| USVP Entrepreneur Partners VIII-A, L.P.,  By Presidio Management Group VIII, L.L.C.   | Jonathan D. Root |  |  |  |

Christopher Rust

Its General Partner

USVP Entrepreneur Partners VIII-B, L.P., CASEY M. TANSEY

By Presidio Management Group VIII, L.L.C.

Its General Partner Philip M. Young

By:/s/ Michael Maher By:/s/ Michael Maher

Michael Maher, Chief Financial Officer/Attorney-In-Fact for the above-listed entities\*

Michael Maher, Attorney-In-Fact for the above-listed individuals\*

\*Signed pursuant to a Power of Attorney already on file with the appropriate agencies.

| CHSIP | NO   | 45321L | 100  | 13 ( | G Pag | e 21  | of $21$ | ı |
|-------|------|--------|------|------|-------|-------|---------|---|
| COSII | 110. | TJJ21L | 1100 | 15   | Orag  | C 2 I | 01 4    | L |

# exhibit B

# Power of Attorney

Michael Maher has signed this Schedule 13G as Attorney-In-Fact. Note that copies of the applicable Power of Attorney are already on file with the appropriate agencies.