

EVOLUTION PETROLEUM CORP  
Form 8-K  
May 12, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 12, 2011

Evolution Petroleum Corporation  
(Exact name of registrant as specified in its charter)

001-32942  
(Commission File Number)

Nevada  
(State or Other Jurisdiction of Incorporation)

41-1781991  
(I.R.S. Employer Identification No.)

2500 City West Blvd., Suite 1300, Houston, Texas 77042  
(Address of Principal Executive Offices)

(713) 935-0122      (713) 935-0122  
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions ( see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On May 12, 2011, Evolution Petroleum Corporation (the “Company”) issued a press release reporting on financial and operational results for the third quarter of the Company’s fiscal year ended June 30, 2011. A copy of the press release, dated May 12, 2011, is furnished herewith as Exhibit 99.1

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No.  | Description  |
|--------------|--|
| Exhibit 99.1 | Evolution Petroleum Corporation Press Release, dated May 12, 2011. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Evolution Petroleum Corporation  
(Registrant)

Dated: May 12, 2011

By: /s/Robert S. Herlin  
Name: Robert S. Herlin  
Title: Chairman, President and Chief  
Executive Officer

S-1

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INDEX TO EXHIBITS

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E-1

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