

SMITH MIDLAND CORP
Form 8-K
September 23, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): September 17, 2008

**SMITH-MIDLAND CORPORATION
(Exact Name of Registrant as Specified in Charter)**

**Delaware
(State or Other Jurisdiction of
Incorporation)**

**1-13752
(Commission File Number)**

**54-1727060
(I.R.S. Employer
Identification Number)**

**P.O. Box 300, 5119 Catlett Road
Midland, Virginia 22728
(Address of principal executive offices)**

**(540) 439-3266
(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

ITEM 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Effective September 17, 2008, William A. Kenter (Age: 62) was appointed as Chief Financial Officer of Smith-Midland Corporation (the "Company").

Prior to joining the Company, Mr. Kenter was Controller for the Mount Vernon Printing division of Consolidated Graphics, Inc., a commercial printing company, from September 2007 to September 2008. Mr. Kenter served as President and CEO of PenGraphix Printing Solutions, a commercial printing company, from January 2000 to August 2007.

The Company has agreed to pay Mr. Kenter an annual salary of \$105,000 plus a discretionary bonus based upon the performance of the Company.

ITEM 8.01.

Other Events

Effective May 21, 2008, Ashley B. Smith was appointed as President and Chief Operating Officer of Smith-Midland Virginia, a wholly owned subsidiary of the Company. Mr. Smith brings over 24 years of service with the Smith-Midland Corporation including his previous position as Vice President of Sales for Smith-Midland Virginia. Mr. Smith also serves currently as a director and Vice President of the Company.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 22, 2008

SMITH-MIDLAND CORPORATION

By: /s/ Rodney I. Smith
Rodney I. Smith
Chief Executive Officer and President
