

NEVADA GOLD & CASINOS INC
Form 8-K
September 18, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant To Section 13 or 15 (d) of the
Securities Exchange Act of 1934**

Date of Report (date of earliest event reported):

September 17, 2008

NEVADA GOLD & CASINOS, INC.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of
incorporation or organization)

1-15517

(Commission File Number)

88-0142032

(I.R.S. Employer
Identification No.)

50 Briar Hollow Lane, Suite 500W

Houston, Texas

(Address of principal executive offices)

77027

(Zip Code)

(713) 621-2245

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On September 17, 2008, Nevada Gold & Casinos, Inc. (the “Company”) announced that it is no longer pursuing any form of transaction or agreement related to the Horizon Casino Hotel in Vicksburg, Mississippi. Reference is made to the press release issued by the Company incorporated herein by reference as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits. The following exhibits are furnished as part of this current Report on Form 8-K:

99.1 Press Release dated September 17, 2008

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned who is duly authorized.

NEVADA GOLD & CASINOS, INC.

Date: September 18, 2008

By:

/s/ James J. Kohn

James J. Kohn
Executive Vice President & Chief Financial
Officer

INDEX TO EXHIBITS

Item Exhibit

99.1 Press Release dated September 17, 2008
