

WUHAN GENERAL GROUP (CHINA), INC
Form 8-K
May 08, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): May 8, 2008

WUHAN GENERAL GROUP (CHINA), INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|-------------------------------------------------------------|--------------------------------------------|----------------------------------------------------|
| Nevada (State or Other Jurisdiction of Incorporation) | 33-25350-FW (Commission File Number) | 84-1092589 (IRS Employer Identification No.) |
|-------------------------------------------------------------|--------------------------------------------|----------------------------------------------------|

Canglongdao Science Park of Wuhan East Lake Hi-Tech Development Zone
Wuhan, Hubei 430200
People's Republic of China
(Address of Principal Executive Offices, including Zip Code)

Registrant's telephone number, including area code: (86) 27-5970-0069

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01.

Regulation FD Disclosure.

Wuhan General Group (China), Inc. (the “Company”) plans to meet with members of the financial community in the United States over the next several weeks. In addition, the Company's management plans to speak at upcoming investor conferences. In connection with these meetings and conferences, the Company will use the presentation furnished herewith as Exhibit 99.1, which is incorporated by reference into Item 7.01 of this Current Report on Form 8-K.

The information contained in this Item 7.01 is not “filed” for purposes of the Securities Exchange Act of 1934, as amended, and is not deemed incorporated by reference by any general statements incorporating by reference this report or future filings into any filings under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except to the extent the Company specifically incorporates the information by reference. By including this Item 7.01 disclosure in the filing of this Current Report on Form 8-K and furnishing this information, the Company makes no admission as to the materiality of any information in this report that is required to be disclosed solely by reason of Regulation FD.

Item 9.01.

Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1

Company Profile of Wuhan General Group (China), Inc. (May 2008).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Wuhan General Group (China), Inc.

Date: May 8, 2008

By: /s/ Xu Jie

Name: Xu Jie
Title: President and Chief Executive Officer

EXHIBIT INDEX

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| Exhibit No. | Description | Filed By Herewith Reference |
|------------------------|---------------------------------------------------------------------|--------------------------------------------|
| 99.1 | Company Profile of Wuhan General Group (China), Inc. (May 2008). | x |
